



**Intesco
Research
Group**

CIVIL CONSTRUCTION AND RUSSIAN MARKET OF CIVIL CONSTRUCTION



MOSCOW 2013

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RESEARCH METHODOLOGY

Subject of research:

CIVIL CONSTRUCTION MARKET

Goal of research:

EVALUATION OF THE MARKET CONDITIONS

Regions of research:

RUSSIA

REGIONS OF RF

Main blocks of research:

VOLUME OF CIVIL OBJECTS COMMISSIONING

VOLUME OF REAL ESTATE FUND UNDER CONSTRUCTION

DIRECTIONS OF CONSTRUCTION ORGANIZATION ACTIVITY

INVESTMENT ATTRACTIVENESS OF REGIONS OF RF

PROSPECTS OF CIVIL CONSTRUCTION DEVELOPMENT IN RUSSIA

Information sources used:

Federal State Statistics Service

Ministry of Economic Development

Federal Customs Service

Federal Tax Service

Field's expert evaluations

Materials of project participants

Administration of entities of RF

Field's printed and electronic publications

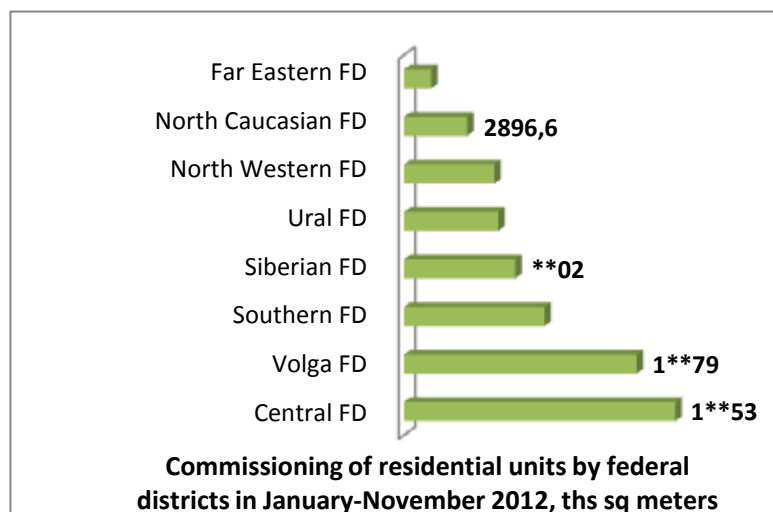
The research contains 32 schedules, 21 diagram, 28 tables.

EXTRACTS FROM RESEARCH

CHAPTER 3

VOLUME OF CIVIL CONSTRUCTION
OBJECTS COMMISSIONING

The largest part of construction in Russia belongs to residential construction. Thus, in January-September, this segment had more than 93,6% of all commissioned buildings. In cubic terms, the share of residential buildings was significantly lower (68,2%), and the presence of commercial and industrial buildings, on the contrary, many times more, compared to the nominal parameter.



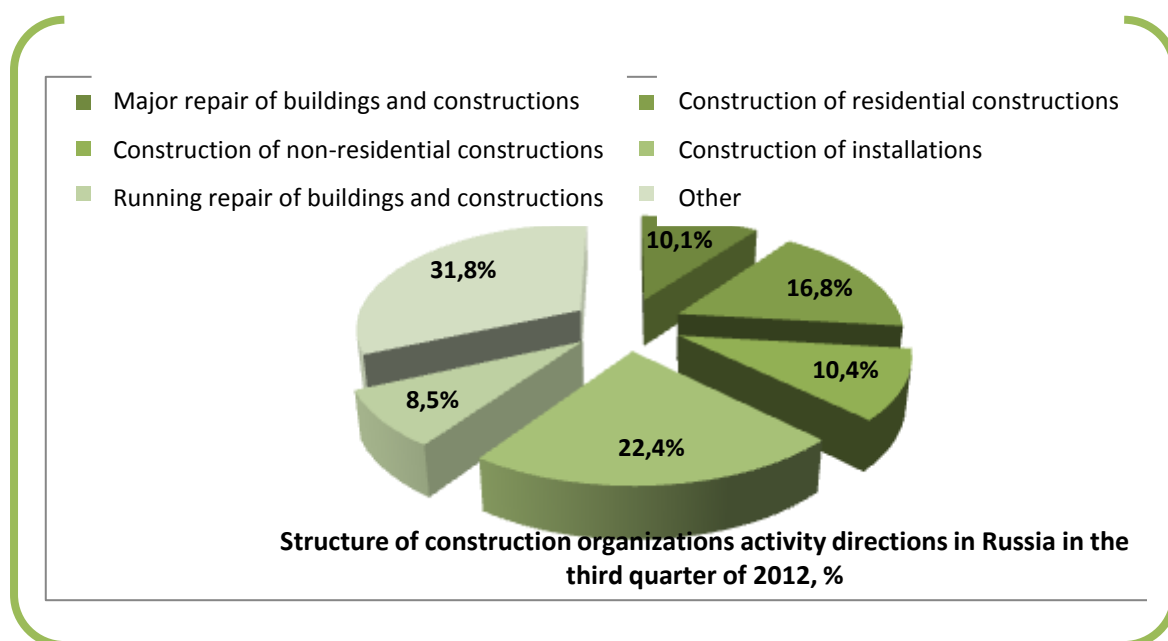
In housing construction there were marked some quiet conditions. The cost of real estate was fairly high, and it was unprofitable to buy it, and accordingly, construction was carried out at a slower rate. However, since the moment when property prices were settled and began to decline, housing popularity increased again. Also, the positive trends was marked in the field of private construction, 43,6% of housing construction in 2011 belonged to the individual construction at the expense of their own or borrowed funds and construction of housing cooperatives. In general, it must be said that since 2000, every year in Russia two times more houses were built: 62,3 million square meters in 2011 compared to 30,3 million square meters in the beginning of the period.

Central FD constructed the most part of buildings, during 11 months of the previous year 12,453 mln sq meters of housing real estate were commissioned. Almost two times belonged to the volumes of commissioning in Southern FD (6,447 mln sq meters).

Moscow Region showed high parameters among the regions. Two regions accepting international sporting competitions in (Kazan) and 2014 (Sochi), belonged to the number of the leaders.

CHAPTER 5***DIRECTIONS OF CONSTRUCTION
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16,8% of all construction organizations in Russia was concentrated on the construction of houses in the third quarter of 2012. Services of major and running repair of buildings and constructions had slightly more 18% of works.



The leader by the construction of residential buildings was Far Eastern FD. Thus, more than a quarter of all construction works belongs to construction of residential buildings. The share of residential buildings construction was also high in Central and Siberian FDs – 24,7% and 22,1% respectively.

Amur and Bryansk Regions, Chukotka Autonomous Territory (36%, 37,1% and 41,1%) constructed actively residential buildings. In Orel Region and Republic of Ingushetia this direction exceeded 50%.

One third of all construction works was concentrated on residential real estate construction in such regions as Republic of Khakassia, Kemerovo Region and Moscow.

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RESEARCH METHODOLOGY

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7. PROSPECTS OF CIVIL CONSTRUCTION DEVELOPMENT IN RUSSIA

ABOUT INTESCO RESEARCH GROUP

ABOUT INTESCO RESEARCH GROUP

INTESCO RESEARCH GROUP is the analytical agency, specializing in development of high-quality business plans, feasibility studies and marketing researches on federal and Regional levels. We provide our clients with up-to-date and accurate information, professional recommendations for conducting business.

All works of **INTESCO RESEARCH GROUP** are based on the proven investigation methods. When conducting marketing researches and developing the business plans the agency applies the worldwide accepted methods of investments efficiency evaluation and they are based on the Russian and international quality standards.

Analysts of **INTESCO RESEARCH GROUP** are the graduates of the leading Moscow institutions of higher education (Moscow State University, Moscow Institute of Physics and Technology, Russian academy of economics named after Plekhanov, Higher School of Economics, State University of Economics and Finance) and have deep knowledge in marketing, methods of marketing research arrangement, investment projects efficiency evaluation, preparing the analytical reports and business-forecasting.

Professional approach and service, high-quality specialists, deep knowledge of various markets, broad design experience and constant improvement allow the **INTESCO RESEARCH GROUP** to provide the high-quality service to all the clients.

Information from our reports is published in the largest Russian newspapers and magazines: “Vedomosti”, “Kommersant-Dengi”, “Rossiyskaya gazeta”, “Forbes”, “Russian Food Market”, “FoodService”, “MAXIM”, “Partner: myasopererabotka”, “Moe delo. Magazin”, “Odnako”, “Khlebopekarnoe proizvodstvo”, “Producty i Pribyl”, “Konditerskaya sfera/khlebopechenie”, “Tsenovik”, “RBK daily”, “Unipack.Ru”, etc.

OUR CLIENTS



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