



**Intesco
Research
Group**

CANNED FRUIT. RUSSIAN MARKET OF CANNED FRUIT



MOSCOW 2011

CONTENTS

CONTENTS	3
RESEARCH METHODOLOGY.....	8
EXTRACTS FROM RESEARCH.....	10
LIST OF SCHEDULES, DIAGRAMS AND TABLES	13
ABOUT INTESCO RESEARCH GROUP COMPANY	27

CONTENTS

RESEARCH METHODOLOGY

LIST OF SCHEDULES, DIAGRAMS, TABLES AND SCHEMES

1. GENERAL ECONOMIC SITUATION IN RUSSIA

1.1. Population of Russia

Dynamics of population

The largest cities

Social standards of living

Economic activity

1.2. Economic situation

Dynamics of economic development

Stability of the state budget

1.3. Situation of Russia in the world

Share of RF in the population of the world

2. SUBJECT OF RESEARCH

2.1. Characteristics of canned fruits

2.2. Classification of canned fruits

Classification as per All-Russian Classification of Products on types of business activities

Classification as per All-Russian Classification of Products

Classification as per Foreign Economic Activity Commodity Nomenclature

Classification by types

3. VOLUME OF RUSSIAN MARKET OF CANNED FRUIT

3.1. Dynamics of volume on Russian market

3.2. Share of import on Russian market

3.3. Dynamics of import share on Russian market

3.4. Consumption of the product on Russian market

4. TRENDS ON RUSSIAN MARKET OF CANNED FRUIT

Growth of market volume in physical terms

Growth of market volume in cost terms

Growth of influence of the production and sales seasonality of canned fruit on the activities of the companies

Increasing of the role of canned fruits in the nutrition of the population

5. RAW MATERIAL BASE

5.1 Gross yield of fruits and berries in Russia

Dynamics of gross yield of fruits and berries

Structure of gross yield of fruits and berries by types

Location geography of gross yield of fruits and berries by federal districts of RF

Regional structure of gross yield of fruits and berries

5.2. Gross yield of grape in Russia

Dynamics of gross yield of grape

Location geography of gross yield of grape by federal districts of RF

Regional structure of gross yield of grape

6. PRODUCTION OF CANNED FRUIT

6.1 Canned fruits in general

Structure of production by types

6.2 Production of jam, marmalade, puree, paste, jelly, confiture, squish, conserve of fruit, berries and nuts

Dynamics of production volume by years

Dynamics of production volume by months

Production volumes in federal districts of RF

Structure of production by federal districts of RF

Production volumes in regions of RF

Regional structure of production

6.3 Production of fruit and berries compotes

Dynamics of production volume by years

Dynamics of production volume by months

Production volumes in federal districts of RF

Structure of production by federal districts of RF

Production volumes in regions of RF

Regional structure of production

6.4 Production of canned fruit

Dynamics of production volume by years

Dynamics of production volume by months

Production volumes in federal districts of RF

Structure of production by federal districts of RF

Production volumes in regions of RF

Regional structure of production

6.5 Production of jam, marmalade, puree and jelly of citrus

Dynamics of production volume by years

Dynamics of production volume by months

Production volumes in federal districts of RF

Structure of production by federal districts of RF

Production volumes in regions of RF

Regional structure of production

7. PRODUCTION OF DESICCATED FRUIT

7.1 Desiccated fruit in general

Structure of production by types

7.2 Production of fruit, berries and nuts except desiccated banana

Dynamics of production volume by years

Dynamics of production volume by months

Production volumes in federal districts of RF

Structure of production by federal districts of RF

Production volumes in regions of RF

Regional structure of production

8. THE LARGEST RUSSIAN PRODUCERS OF CANNED FRUIT

9. IMPORT OF CANNED FRUIT

9.1. Canned fruit in general

Structure of import by types

9.2 Jam, fruit jelly, marmalade, puree, fruit and nut paste, homogenized ready-to-eat products

Jam, jelly, marmalade, puree, and paste of fruit, berries and nuts

Homogenized ready-to-eat products

9.3 Canned fruit, nuts, and other edible parts of plants

Structure of import by types

Canned pine-apples

Canned peaches, including nectarines

10. EXPORT OF CANNED FRUITS

10.1. Canned fruit in general

Structure of export by types

10.2 Jam, fruit jelly, marmalade, puree, fruit and nuts paste, homogenized ready-to-eat products

Jam, jelly, marmalade, puree, and paste of fruit, berries and nuts

Homogenized ready-to-eat products

10.3 Canned fruit, nuts, and other edible parts of plants

Structure of export by type

Canned fruit, nut, and other edible parts of plants

Cooked and canned strawberries

11. PRODUCER PRICES FOR CANNED FRUIT

11.1 Production of jam, marmalade, puree, paste, jelly, confiture, squish, conserve of fruit, berries and nuts

Dynamics of average producer prices by years

Dynamics of average producer prices by months

11.2 Fruit and berries compotes

Dynamics of average producer prices by years

Dynamics of average producer prices by months

12. RETAIL PRICES FOR CANNED FRUIT

12.1. Dynamics of retail prices by years

12.2. Dynamics of retail prices by months

13. CONSUMER PREFERENCES ON THE MARKET OF CANNED FRUITS

13.1 Preferences by brands

14. PROFILES OF THE LARGEST ENTERPRISES ON CANNED FRUIT PRODUCTION

14.1 «Lebedyanskiy» OJSC

Reference information

Types of activity

Volumes of goods production

Balance sheet

Profit and loss statement

Cash-flow statement

Financials

14.2 «Vimm-Bill-Dann Beverages» OJSC

Reference information

Types of activity

Volumes of goods production

Balance sheet

Profit and loss statement

Cash-flow statement

Financials

14.3 «Nidan-Gross» LLC

Reference information

Types of activity

Volumes of goods production

Balance sheet

Profit and loss statement

Cash-flow statement

Financials

14.4 «SP Nidan-Ecofrukt» LLC

Reference information

Volumes of goods production

Balance sheet

Profit and loss statement

Cash-flow statement

Financials

14.5 «Troya-Ultra» LLC

Reference information

Types of activity

Volumes of goods production

Balance sheet

Profit and loss statement

Cash-flow statement

Financials

**15. FORECAST OF THE MARKET OF CANNED FRUIT FOR 2011-2014
ABOUT INTESCO RESEARCH GROUP COMPANY**

RESEARCH METHODOLOGY

Subject of the research:

MARKET OF CANNED FRUIT

Goal of research:

EVALUATION OF THE RUSSIAN MARKET AND FORECAST OF ITS DEVELOPMENT FOR 2011-2014

Regions of research:

RUSSIA

AND REGIONS OF RF

Main blocks of research:

VOLUME OF THE RUSSIAN MARKET OF CANNED FRUIT

TRENDS ON RUSSIAN MARKET OF CANNED FRUIT

RAW MATERIAL BASE

PRODUCTION OF CANNED FRUIT

ANALYSIS OF RUSSIAN IMPORT OF CANNED FRUIT

ANALYSIS OF RUSSIAN EXPORT OF CANNED FRUIT

PRODUCER PRICES FOR CANNED FRUIT IN RUSSIA

RETAIL PRICES FOR CANNED FRUIT IN RUSSIA

CONSUMER PREFERENCES ON THE MARKET OF CANNED FRUIT FOR 2011-2014

Largest Russian companies with profiles:

«Lebedyanskiy» OJSC

«Vimm-Bill-Dann Beverages» OJSC

«Nidan-Gross» LLC

«SP Nidan-Ecofrukt» LLC

«Troya-Ultra» LLC

Production volumes, financial activities data, balance sheets, profit and loss statements, Cash-flow statement of s, the subsidiaries and other data about these main companies were presented.

Information sources used:

Federal State Statistics Service

Economic Development Ministry

Federal Customs Service

Federal Tax Service

Field expert evaluations

Materials of the field's main players

Field print and electronic publications

The research contains 111 schedules, 100 diagrams, 85 tables.

EXTRACTS FROM RESEARCH

CHAPTER 3

VOLUME OF RUSSIAN MARKET OF CANNED FRUIT

According to Intesco Research Group, in 2010 the volume of domestic market of canned fruit in physical terms amounted to 329,9 ths tons having increased by 38,4% to the same period. The predicted number of this parameter in 2011 amounted to 387,4 ths tons that is by 17,4% more than the volume of the market in the previous year.

Import volume of canned fruit in Russia in 2010



amounted to ** ths. tons, that amounts to ** % of the volume of domestic market.

CHAPTER 9

**IMPORT
OF CANNED
FRUIT**

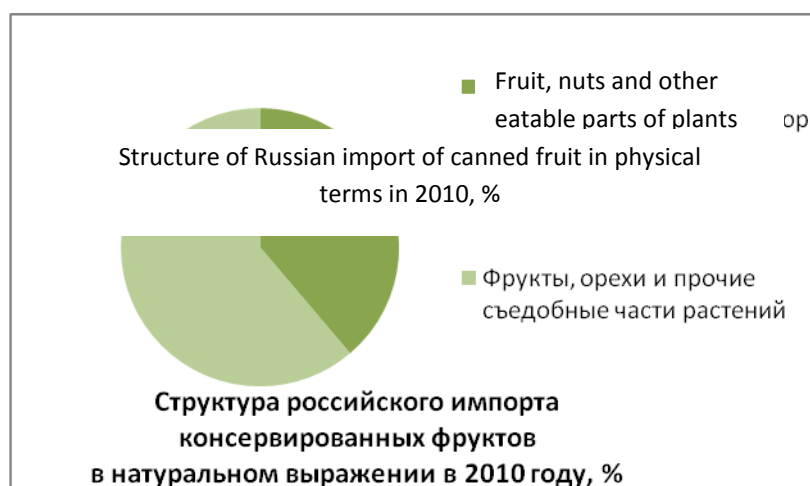
According to Federal State Statistics Service, volume of import of canned fruit in physical terms in 2010 amounted to *** ths stand. cans, that is by *** more than in the same period in 2009.

The main share in the structure of Russian import of canned fruit in physical terms belonged to fruit, nuts and other edible parts of plants (***%). The largest shares in the volume of import belonged to pine-apples (***%) and peaches, including nectarines (***%). The least



Jam, fruit jelly, marmalade, puree

ed to jam, jelly, marmalade and puree of citrus (***%), and pears (***%).

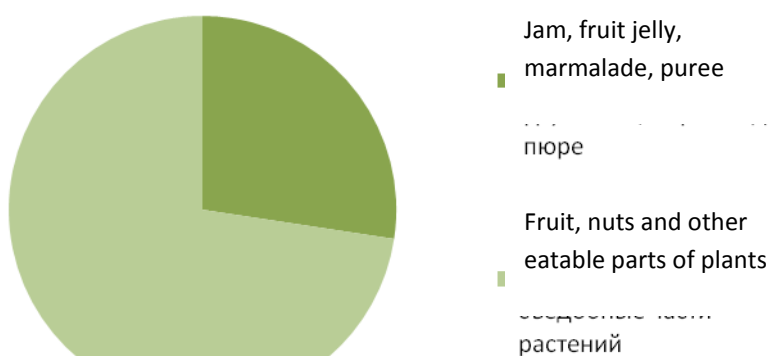


CHAPTER 10

EXPORT OF CANNED FRUIT

According to Federal State Statistics Service, export of canned fruit in physical terms in 2010 amounted to *** ** tons, that is by ***% less than parameters of 2009.

The main share in the structure of import of canned fruit in physical terms in 2010 belonged to fruit, nuts and other edible parts of plants (***%). The largest shares of Russian export in this group belonged to strawberry (***%), mixes (***%), and pine-apples (***%). The least shares of import belonged to apricots (***%), and citrus (***%).



LIST OF SCHEDULES, DIAGRAMS AND TABLES

RESEARCH METHODOLOGY

LIST OF SCHEDULES, DIAGRAMS, TABLES AND SCHEMES

1. GENERAL ECONOMIC SITUATION IN RUSSIA

Schedule 1. Dynamics of resident population number of Russia in 2000, 2005, 2010 and forecast for 2015 and 2020, ths people

Schedule 2. Dynamics of actual household disposable income in Russia in 2000-2010, %

Schedule 3. Dynamics of number of employed and unemployed people in RF in 2006-2010, ths people

Schedule 4. Dynamics of share of the unemployed in economically active population by FD of RF in 2006-2010, %

Schedule 5. Dynamics of GDP in prices of 2003 in 2002-2010, billion dollars

Schedule 6. Investments into the fixed capital of RF in 2001-2010

Schedule 7. Surplus/deficit of consolidated budget of RF in 2006-2010, %

Schedule 8. Dynamics of total external debt of RF 2001-2010

Schedule 9. Consumer prices index in RF 2001-2010, %

Schedule 10. . Share of RF in the population of the world in 2000-2010 and forecast until 2100

Schedule 11. Share of RF in the world GDP in 2000-2010 and forecast for 2011-2016, %

2. SUBJECT OF RESEARCH

3. VOLUME OF RUSSIAN MARKET OF CANNED FRUIT

Schedule 12. Dynamics of volume of Russian market of canned fruit in 2007-2011, tons

Schedule 13. Dynamics of volume of Russian market of canned fruit in cost terms in 2009-2010, mln rubles

Diagram 1. Share of import on Russian market of canned fruit in physical terms in 2010, %

Diagram 2. Dynamics of import share on Russian market of canned fruit in physical terms in 2009-2010, %

Schedule 14. Per capita annual consumption of canned fruits in Russia in 2007-2010, kg/person

4. TRENDS ON RUSSIAN MARKET OF CANNED FRUIT

5. RAW MATERIAL BASE

Schedule 15. Dynamics of gross yield of fruit and berries on the territory of RF in 2006-2010, ths centners

Diagram 3. Structure of gross yield of fruits and berries by types in 2010, %

Diagram 4. Change of structure of gross yield of fruits and berries by types in 2006-2010, %

Table 2. Gross yield of fruits and berries in federal districts of RF in 2006-2010, ths centners

Diagram 5. Structure of gross yield of fruits and berries by federal districts of RF in 2010, %

Diagram 6. Change of structure of gross yield of fruits and berries by federal districts of RF in 2006-2010, %

Table 3. Gross yield of fruits and berries in regions of RF in 2006-2010, ths centners

Diagram 7. Structure of gross yield of fruits and berries by regions of RF in 2010, %

Diagram 8. Change of structure of fruits and berries yield by regions of RF in 2006-2010, %

Schedule 16. Dynamics of gross yield of grape on the territory of RF in 2006-2010, ths centners

Table 4. Gross yield of grape in federal districts of RF in 2006-2008, ths centners

Diagram 9. Structure of gross yield of grape by federal districts of RF in 2010, %

Diagram 10. Change of structure of gross yield of grape by federal districts of RF in 2006-2010, %

Table 5. Gross yield of grape in regions of RF in 2006-2010, ths centners

Diagram 11. Structure of gross yield of grape by regions of RF in 2010, %

Diagram 12. Change of structure of gross yield of grape by regions of RF in 2006-2010, %

6. PRODUCTION OF CANNED FRUIT

Diagram 13. Structure of Russian production of canned fruit in 2010, %

Diagram 14. Dynamics of structure of Russian production of canned fruit in 2009-2010, %

Schedule 17. Dynamics of Russian production of jam, marmalade, puree, paste, jelly, confiture, squish, conserve of fruit, berries and nuts in 2007-2010, ths stand. cans

Schedule 18. Dynamics of Russian production of jam, marmalade, puree, paste, jelly, confiture, squish, conserve of fruit, berries and nuts by months in 2009-2010, ths stand. cans

Schedule 19. Dynamics of Russian production of jam, marmalade, puree, paste, jelly, confiture, squish, conserve of fruit, berries and nuts in federal districts in 2007-2010, ths stand. cans

Table 6. Volume of production of jam, marmalade, puree, paste, jelly, confiture, squish, conserve of fruit, berries and nuts in federal districts of RF in 2005-2010, ths stand. cans

Schedule 20. Dynamics of Russian production of jam, marmalade, puree, paste, jelly, confiture, squish, conserve of fruit, berries and nuts by federal districts by months in 2009-2010, ths stand. cans

Diagram 15. Structure of Russian production of jam, marmalade, puree, paste, jelly, confiture, squish, conserve of other fruits, berries and nuts by federal districts in 2010, %

Diagram 16. Dynamics of structure of Russian production of jam, marmalade, puree, paste, jelly, confiture, squish, conserve of fruits, berries and nuts by federal districts in 2007-2010, %

Schedule 21. Dynamics of Russian production of jam, marmalade, puree, paste, jelly, confiture, squish, conserve of fruit, berries and nuts in the largest regions of RF in 2007-2010, ths stand. cans

Table 7. Volume of production of jam, marmalade, puree, paste, jelly, confiture, squish, conserve of fruit, berries and nuts in regions of RF in 2005-2010, ths stand. cans

Schedule 22. Dynamics of Russian production of jam, marmalade, puree, paste, jelly, confiture, squish, conserve of fruit, berries and nuts in the largest regions by months in 2009-2010, ths stand. cans

Diagram 17. Regional structure of Russian production of jam, marmalade, puree, paste, jelly, confiture, squish, conserve of fruits, berries and nuts in 2010, %

Diagram 18. Dynamics of regional structure of Russian production of jam, marmalade, puree, paste, jelly, confiture, squish, conserve of fruits, berries and nuts in 2007-2010, %

Schedule 23. Dynamics of Russian production of fruit and berries compotes in 2007-2010, ths stand. cans

Schedule 24. Dynamics of Russian production of fruit and berries compotes by months in 2009-2010, ths stand. cans

Schedule 25. Dynamics of Russian production of fruit and berries compotes in federal districts in 2007-2010, ths stand. cans

Table 8. Volume of production of fruit and berries compotes in federal districts of RF in 2005-2010, ths stand. cans

Schedule 26. Dynamics of Russian production of fruit and berries compotes by the largest federal districts by months in 2009-2010, ths stand. cans

Diagram 19. Structure of Russian production of fruit and berries compotes by federal districts in 2010, %

Diagram 20. Dynamics of structure of Russian production fruit and berries compotes by federal districts in 2007-2010, %

Schedule 27. Dynamics of Russian production of fruit and berries compotes in the largest regions in 2007-2010, ths stand. cans

Table 9. Volume of production of fruit and berries compotes in regions of RF in 2005-2010, ths stand. cans

Schedule 28. Dynamics of Russian production of fruit and berries compotes in the largest regions by months in 2009-2010, ths stand. cans

Diagram 21. Regional structure of Russian production fruit and berries compotes in 2010, %

Diagram 22. Dynamics of regional structure of Russian production of fruit and berries compotes in 2007-2010, %

Schedule 29. Dynamics of Russian production of ready-to-eat or canned fruit in 2009-2010, ths stand. cans

Schedule 30. Dynamics of Russian production of canned fruit by months in 2009-2011, ths stand. cans

Schedule 31. Dynamics of Russian production of canned fruit in federal districts in 2009-2010, ths stand. cans

Table 10. Volume of production of canned fruit in federal districts of RF in 2009-2010, ths stand. cans

Schedule 32. Dynamics of Russian production of canned fruit by the largest federal districts by months in 2009-2010, ths stand. cans

Diagram 23. Structure of Russian production of canned fruit by federal districts in 2010, %

Diagram 24. Dynamics of structure of Russian production of canned fruit by federal districts in 2009-2010, %

Schedule 33 Dynamics of Russian production of canned fruit in the largest regions in 2009-2010, ths stand. cans

Table 11. Volume of production of canned fruit in the largest regions of RF in 2009-2010, ths stand. cans

Schedule 34. Dynamics of Russian production of canned fruit in the largest regions by months in 2009-2010, ths stand. cans

Diagram 25. Regional structure of Russian production of canned fruit in 2010, %

Diagram 26. Dynamics of regional structure of Russian production of canned fruit in 2009-2010, %

Schedule 35. Dynamics of Russian production of jam, marmalade, puree, jelly of citrus in 2009-2010, ths stand. cans

Schedule 36. Dynamics of Russian production of jam, marmalade, puree, jelly of citrus by months in 2009-2010, ths stand. cans

Schedule 37. Dynamics of Russian production of jam, marmalade, puree, jelly of citrus in federal districts in 2009-2010, ths stand. cans

Table 12. Volume of production of jam, marmalade, puree, jelly of citrus in federal districts of RF in 2009-2010, ths stand. cans

Schedule 38. Dynamics of Russian production of jam, marmalade, puree, jelly of citrus by the largest federal districts by months in 2009-2010, ths stand. cans

Diagram 27. Structure of Russian production of jam, marmalade, puree and jelly of citrus by federal districts in 2010, %

Diagram 28. Dynamics of structure of Russian production of jam, marmalade, puree and jelly of citrus by federal districts in 2009-2010, %

Schedule 39 Dynamics of Russian production of jam, marmalade, puree, jelly of citrus in the largest regions in 2009-2010, ths stand. cans

Table 13. Volume of production of jam, marmalade, puree, jelly of citrus in the largest regions of RF in 2009-2010, ths stand. cans

Schedule 40. Dynamics of Russian production of jam, marmalade, puree, jelly of citrus in the largest regions by months in 2009-2010, ths stand. cans

Diagram 29. Regional structure of Russian production of jam, marmalade, puree and jelly of citrus in 2010, %

Diagram 30. Dynamics of regional structure of Russian production of jam, marmalade, puree and jelly of citrus in 2009-2010, %

7. PRODUCTION OF DESICCATED FRUIT

Diagram 31. Structure of Russian production of desiccated fruit in 2010, %

Schedule 41. Dynamics of Russian production of fruit, berries and nuts except desiccated bananas in 2009-2010, ths stand. cans

Schedule 42. Dynamics of Russian production of fruit, berries and nuts except desiccated bananas by months in 2010-2011, tons

Schedule 43. Dynamics of Russian production of fruit, berries and nuts except desiccated bananas, in federal districts in 2009-2010, tons

Table 14. Volume of production of fruit, berries, and nuts, except desiccated bananas, in federal districts of RF in 2009-2010, ths stand. cans

Schedule 44. Dynamics of Russian production of fruit, berries and nuts except desiccated bananas, by the largest federal districts by months in 2010-2011, tons

Diagram 32. Structure of Russian production of fruit, berries and nuts, except desiccated bananas by federal districts in 2010, %

Diagram 33. Dynamics of structure of Russian production of fruit, berries and nuts, except desiccated bananas, by federal districts in 2009-2010, %

Schedule 45. Dynamics of Russian production of fruit, berries and nuts except desiccated bananas, in the largest regions in 2009-2010, tons

Table 15. Volume of production of fruit, berries, and nuts, except desiccated bananas, in the largest regions of RF in 2009-2010, tons

Schedule 46. Dynamics of Russian production of fruit, berries and nuts except desiccated bananas, in the largest regions by months in 2010-2011, tons

Diagram 34. Regional structure of Russian production of fruit, berries and nuts, except desiccated bananas, in 2010, %

Diagram 35. Dynamics of regional structure of Russian production of fruit, berries and nuts, except desiccated bananas, in 2009-2010, %

8. THE LARGEST RUSSIAN PRODUCERS OF CANNED FRUIT

Table 16. The largest companies with the main type of activity “operation and conservation of fruit and nuts” as for 1 October, 2011

Schedule 47. The largest companies by the volume of total revenues with the main type of activity by ARCPEA “processing and conservation of fruit and nuts” in RF in 2010, ths rubles

Diagram 36. Structure of distribution of producers of canned fruit by regions of RF in 2011, %

Table 17. The largest companies of canned fruit production in 2007, ths stand. cans

9. IMPORT OF CANNED FRUIT

Diagram 37. Structure of Russian import of canned fruit in physical terms in 2010, %

Diagram 38. Structure of Russian import of canned fruit in cost terms in 2010, %

Diagram 39. Dynamics of structure of Russian import of canned fruits in physical terms in 2007-2010, %.

Diagram 40. Dynamics of structure of Russian import of canned fruit in cost terms in 2007-2010, %

Schedule 48. Dynamics of Russian import of jam, fruit jelly, marmalade, puree and paste of fruit and nuts, homogenized ready-to-eat products in 2007-2010, tons

Schedule 49. Dynamics of Russian import of jam, fruit jelly, marmalade, puree and paste of fruit and nuts, homogenized ready-to-eat products in 2007-2010, ths dollars.

Schedule 50. Dynamics of Russian import of jam, fruit jelly, marmalade, puree and paste of fruit and nuts, homogenized ready-to-eat products by months in 2007-2011, tons

Schedule 51. Dynamics of Russian import of jam, fruit jelly, marmalade, puree and paste of fruit and nut, homogenized ready-to-eat products by months in 2007-2011, ths dollars.

Schedule 52. Volume of Russian import of jam, fruit jelly, marmalade, puree and paste of fruit and nuts, homogenized ready-to-eat products by the largest countries of origin in 2010, tons

Table 18. Volume of Russian import of jam, fruit jelly, marmalade, puree and paste of fruit and nuts, ready-to-eat homogenized products by countries of origin in 2007-2010, tons

Schedule 53. Volume of Russian import of jam, fruit jelly, marmalade, puree and paste of fruit and nuts, homogenized ready-to-eat products by the largest countries of origin in 2010, ths dollars

Table 19. Volume of Russian import of jam, fruit jelly, marmalade, puree and paste of fruit and nuts, ready-to-eat homogenized products by countries of origin in 2007-2010, ths dollars.

Diagram 41. Structure of Russian import of jam, fruit jelly, marmalade, puree and paste of fruit and nuts, ready-to-eat homogenized products by countries of origin in physical terms in 2010, %

Diagram 42. Dynamics of structure of Russian import of jam, fruit jelly, marmalade, puree and paste of fruit and nuts, ready-to-eat homogenized products by countries of origin in physical terms in 2007-2010, %

Diagram 43. Structure of Russian import of jam, fruit jelly, marmalade, puree and paste of fruit and nuts, ready-to-eat homogenized products by countries of origin in cost terms in 2010, %

Diagram 44. Dynamics of structure of Russian import of jam, fruit jelly, marmalade, puree and paste of fruit and nuts, ready-to-eat homogenized products by countries of origin in cost terms in 2007-2010, %

Schedule 54. Dynamics of Russian import of jam, jelly, marmalade, puree and paste of fruit, berries and nuts in 2007-2010, tons

Schedule 55. Dynamics of Russian import of jam, jelly, marmalade, puree and paste of fruit, berries and nuts in 2007-2010, ths dollars.

Schedule 56. Volume of Russian import of jam, jelly, marmalade, puree and paste of fruit, berries and nuts in by the largest countries of origin in 2010, tons

Table 20. Volume of Russian import of jam, fruit jelly, marmalade, puree and paste of fruit and nuts, ready-to-eat homogenized products by countries of origin in 2007-2010, tons

Schedule 57. Volume of Russian import of jam, jelly, marmalade, puree and paste of fruit, berries and nuts in by the largest countries of origin in 2010, ths dollars

Table 21. Volume of Russian import of jam, jelly, marmalade, puree and paste of fruit, berries and nuts by countries of origin in 2007-2010, ths dollars

Diagram 45. Structure of Russian import of jam, jelly, marmalade, puree and paste of fruit, berries and nuts by countries of origin in physical terms in 2010, %

Diagram 46. Dynamics of structure of Russian import of jam, jelly, marmalade, puree and paste of fruit, berries and nuts by countries of origin in physical terms in 2007-2010, %

Diagram 47. Structure of Russian import of jam, jelly, marmalade, puree and paste of fruit, berries and nuts by countries of origin in cost terms in 2010, %

Diagram 48. Dynamics of structure of Russian import of jam, jelly, marmalade, puree and paste of fruit, berries and nuts by countries of origin in cost terms in 2007-2010, %

Schedule 58. Dynamics of Russian import of homogenized ready-to-eat products in 2007-2010, tons

Schedule 59. Dynamics of Russian import of homogenized ready-to-eat products in 2007-2010, ths dollars.

Schedule 60. Volume of Russian import of homogenized ready-to-eat products by the largest countries of origin in 2010, tons

Table 22. Volume of Russian import of ready-to-eat homogenized by countries of origin in 2007-2010, tons

Schedule 61. Volume of Russian import of homogenized ready-to-eat products by the largest countries of origin in 2010, ths dollars

Table 23. Volume of Russian import of ready-to-eat homogenized by countries of origin in 2007-2010, ths dollars.

Diagram 49. Structure of Russian import of ready-to-eat homogenized products by countries of origin in physical terms in 2010, %

Diagram 50. Dynamics of structure of Russian import of ready-to-eat homogenized products by countries of origin in physical terms in 2007-2010, %

Diagram 51. Structure of Russian import of ready-to-eat homogenized products by countries of origin in cost terms in 2010, %

Diagram 52. Dynamics of structure of Russian import of ready-to-eat homogenized products by countries of origin in cost terms in 2007-2010, %

Diagram 53. Structure of Russian import of canned fruit, nuts and other edible parts of plants in physical terms in 2010, %

Diagram 54. Structure of Russian import of canned fruit, nuts and other edible parts of plants in cost terms in 2010, %

Diagram 55. Dynamics of structure of Russian import of canned fruit, nuts and other edible parts of plants in physical terms in 2007-2010, %

Diagram 56. Dynamics of structure of Russian import of canned fruit, nuts and other edible parts of plants in cost terms in 2007-2010, %

Schedule 62. Dynamics of Russian import of canned fruit, nuts and other edible parts of plants in 2007-2010, tons

Schedule 63. Dynamics of Russian import of canned fruit, nuts and other edible parts of plants in 2007-2010, ths dollars.

Schedule 64. Dynamics of Russian import of canned fruit, nuts and other edible parts of plants by months in 2007-2011, tons

Schedule 65. Dynamics of Russian import of canned fruit, nuts and other edible parts of plants by months in 2007-2011, ths dollars.

Schedule 66. Volume of Russian import of canned fruit, nuts and other edible parts of plants by the largest countries of origin in 2010, tons

Table 24. Volume of Russian import of canned fruit, nuts and other edible parts of plants by countries of origin in 2007-2010, tons

Schedule 67. Volume of Russian import of canned fruit, nuts and other edible parts of plants in by the largest countries of origin in 2010, ths dollars

Table 25. Volume of Russian import of canned fruit, nuts and other edible parts of plants by countries of origin in 2007-2010, ths dollars

Diagram 57. Structure of Russian import of canned fruit, nuts and other edible parts of plants by countries of origin in physical terms in 2010, %

Diagram 58. Dynamics of structure of Russian import of canned fruit, nuts and other edible parts of plants by countries of origin in physical terms in 2007-2010, %

Diagram 59. Structure of Russian import of canned fruit, nuts and other edible parts of plants by countries of origin in cost terms in 2010, %

Diagram 60. Dynamics of structure of Russian import of canned fruit, nuts and other edible parts of plants by countries of origin in cost terms in 2007-2010, %

Schedule 68. Dynamics of Russian import of canned pine-apples in 2007-2010, tons

Schedule 69. Dynamics of Russian import of canned pine-apples in 2007-2010, ths dollars.

Schedule 70. Volume of Russian import of canned pine-apples by the largest countries of origin in 2010, tons

Table 26. Volume of Russian import of canned pine-apples by countries of origin in 2007-2010, tons

Schedule 71. Volume of Russian import of canned pine-apples by the largest countries of origin in 2010, ths dollars

Table 27. Volume of Russian import of canned pine-apples by countries of origin in 2007-2010, ths dollars.

Diagram 61. Structure of Russian import canned pine-apples by countries of origin in physical terms in 2010, %

Diagram 62. Dynamics of structure of Russian import of canned pine-apples by countries of origin in physical terms in 2007-2010, %

Diagram 63. Structure of Russian import of canned pine-apples by countries of origin in cost terms in 2010, %

Diagram 64. Dynamics of structure of Russian import of canned pine-apples by countries of origin in cost terms in 2007-2010, %

Schedule 72. Dynamics of Russian import of canned peaches, including nectarines in 2007-2010, tons

Schedule 73. Dynamics of Russian import of canned peaches, including nectarines in 2007-2010, ths dollars.

Schedule 74. Volume of Russian import of canned peaches, including nectarines by the largest countries of origin in 2010, tons

Table 28. Volume of Russian import of canned peaches, including nectarines, by countries of origin in 2007-2010, tons

Schedule 75. Volume of Russian import of canned peaches, including nectarines by the largest countries of origin in 2010, ths dollars

Table 29. Volume of Russian import of canned peaches, including nectarines, by countries of origin in 2007-2010, ths dollars.

Diagram 65. Structure of Russian import of canned peaches, including nectarines, by countries of origin in physical terms in 2010, %

Diagram 66. Dynamics of structure of Russian import of canned peaches, including nectarines, by countries of origin in physical terms in 2007-2010, %

Diagram 67. Structure of Russian import of canned peaches, including nectarines, by countries of origin in cost terms in 2010, %

Diagram 68. Dynamics of structure of Russian import of canned peaches, including nectarines, by countries of origin in cost terms in 2007-2010, %

10. EXPORT OF CANNED FRUITS

Diagram 69. Structure of Russian export of canned fruit in physical terms in 2010, %

Diagram 70. Structure of Russian export of canned fruit in cost terms in 2010, %

Diagram 71. Dynamics of structure of Russian export of canned fruit in physical terms in 2007-2010

Diagram 72. Dynamics of structure of Russian export of canned fruit in cost terms in 2007-2010

Schedule 76. Dynamics of Russian export of jam, fruit jelly, marmalade, puree and paste of fruit and nuts, homogenized ready-to-eat products in 2007-2010, tons

Schedule 77. Dynamics of Russian export of jam, fruit jelly, marmalade, puree and paste of fruit and nuts, homogenized ready-to-eat products in 2007-2010, ths dollars.

Schedule 78. Dynamics of Russian export of jam, fruit jelly, marmalade, puree and paste of fruit and nuts, homogenized ready-to-eat products by months in 2007-2011, tons

Schedule 79. Dynamics of Russian export of jam, fruit jelly, marmalade, puree and paste of fruit and nuts, homogenized ready-to-eat products by months in 2007-2011, ths dollars.

Schedule 80. Volume of Russian export of jam, fruit jelly, marmalade, puree and paste of fruit and nuts, homogenized ready-to-eat products by the largest countries of destination in 2010, tons

Table 30. Volume of Russian export of jam, fruit jelly, marmalade, puree and paste of fruit and nuts, ready-to-eat homogenized products by countries of destination in 2007-2010, tons

Schedule 81. Volume of Russian export of jam, fruit jelly, marmalade, puree and paste of fruit and nuts, homogenized ready-to-eat products by the largest countries of destination in 2010, ths dollars

Table 31. Volume of Russian export of jam, fruit jelly, marmalade, puree and paste of fruit and nuts, ready-to-eat homogenized products by countries of destination in 2007-201, ths dollars.

Diagram 73. Structure of Russian export of jam fruit jelly, marmalade, puree and paste of fruit and nuts, ready-to-eat homogenized products by countries of destination in physical terms in 2010, %

Diagram 74. Dynamics of structure of Russian export of jam fruit jelly, marmalade, puree and paste of fruit and nuts, ready-to-eat homogenized products by countries of destination in physical terms in 2007-2010, %

Diagram 75. Structure of Russian export of jam fruit jelly, marmalade, puree and paste of fruit and nuts, ready-to-eat homogenized products by countries of destination in cost terms in 2010, %

Diagram 76. Dynamics of structure of Russian export of jam fruit jelly, marmalade, puree and paste of fruit and nuts, ready-to-eat homogenized products by countries of destination in cost terms in 2007-2010, %

Schedule 82. Dynamics of Russian export of jam, jelly, marmalade, puree and paste of fruit, berries and nuts in 2007-2010, tons

Schedule 83. Dynamics of Russian export of jam, jelly, marmalade, puree and paste of fruit, berries and nuts in 2007-2010, ths dollars.

Schedule 84. Volume of Russian export of jam, jelly, marmalade, puree and paste of fruit, berries and nuts by the largest countries of destination in 2010, tons

Table 32. Volume of Russian export of jam, jelly, marmalade, puree and paste of fruit, berries and nuts by countries of destination in 2007-2010, tons

Schedule 85. Volume of Russian export of jam, jelly, marmalade, puree and paste of fruit, berries and nuts by the largest countries of destination in 2010, ths dollars

Table 33. Volume of Russian export of jam, jelly, marmalade, puree and paste of fruit, berries and nuts by countries of destination in 2007-2010, ths dollars

Diagram 77. Structure of Russian export of jam, jelly, marmalade, puree and paste of fruit, berries and nuts by countries of destination in physical terms in 2010, %

Diagram 78. Dynamics of structure of Russian export of jam, jelly, marmalade, puree and paste of fruit, berries and nuts by countries of destination in physical terms in 2007-2010, %

Diagram 79. Structure of Russian export jam, jelly, marmalade, puree and paste of fruit, berries and nuts by countries of destination in cost terms in 2010, %

Diagram 80. Dynamics of structure of Russian export of jam, jelly, marmalade, puree and paste of fruit, berries and nuts by countries of destination in cost terms in 2007-2010, %

Schedule 86. Dynamics of Russian export of ready-to-eat homogenized products in 2007-2010, tons

Schedule 87. Dynamics of Russian export of ready-to-eat homogenized products in 2007-2010, ths dollars.

Schedule 88. Volume of Russian export of ready-to-eat homogenized products by the largest countries of destination in 2010, tons

Table 34. Volume of Russian export of ready-to-eat homogenized products by countries of destination in 2007-2010, tons

Schedule 89. Volume of Russian export of ready-to-eat homogenized products by the largest countries of destination in 2010, ths dollars

Table 35. Volume of Russian export of ready-to-eat homogenized products by countries of destination in 2007-2010, ths dollars.

Diagram 81. Structure of Russian export homogenized products by countries of destination in physical terms in 2010, %

Diagram 82. Dynamics of structure of Russian export of canned fruit, nuts and other edible parts of plants by countries of destination in physical terms in 2007-2010, %

Diagram 83. Structure of Russian export of ready-to-eat homogenized products by countries of destination in cost terms in 2010, %

Diagram 84. Dynamics of structure of Russian export of ready-to-eat homogenized products by countries of destination in cost terms in 2007-2010, %

Diagram 85. Structure of Russian export of canned fruit, nuts and other edible parts of plants in physical terms in 2010, %

Diagram 86. Structure of Russian export of canned fruit, nuts and other edible parts of plants in cost terms in 2010, %

Diagram 87. Dynamics of structure of Russian export of canned fruit, nuts and other edible parts of plants in physical terms in 2007-2010, %

Diagram 88. Dynamics of structure of Russian export of canned fruit, nuts and other edible parts of plants in cost terms in 2007-2010, %

Schedule 90. Dynamics of Russian export of canned fruit, nuts and other edible parts of plants in 2007-2010, tons

Schedule 91. Dynamics of Russian export of canned fruit, nuts and other edible parts of plants in 2007-2010, ths dollars.

Schedule 92. Dynamics of Russian export of canned fruit, nuts and other edible parts of plants by months in 2007-2011, tons

Schedule 93. Dynamics of Russian export of canned fruit, nuts and other edible parts of plants by months in 2007-2011, ths dollars.

Schedule 94. Volume of Russian export of canned fruit, nuts and other edible parts of plants products by the largest countries of destination in 2010, tons

Table 36. Volume of Russian export of canned fruit, nuts and other edible parts of plants countries of destination in 2007-2010, tons

Schedule 95. Volume of Russian export of canned fruit, nuts and other edible parts of plants products by the largest countries of destination in 2010, ths dollars

Table 37. Volume of Russian export canned fruit, nuts and other edible parts of plants by countries of destination in 2007-2010, ths dollars.

Diagram 89. Structure of Russian export of canned fruit, nuts and other edible parts of plants in physical terms in 2010, %

Diagram 90. Dynamics of structure of Russian export of canned fruit, nuts and other edible parts of plants by countries of destination in physical terms in 2007-2010, %

Diagram 91. Structure of Russian export of canned fruit, nuts and other edible parts of plants by countries of destination in cost terms in 2010, %

Diagram 92. Dynamics of structure of Russian export of canned fruit, nuts and other edible parts of plants by countries of destination in cost terms in 2007-2010, %

Schedule 96. Dynamics of Russian export of cooked and canned fruit, nuts and edible parts of plants in 2007-2010, tons

Schedule 97. Dynamics of Russian export of cooked and canned fruit, nuts and edible parts of plants in 2007-2010, ths dollars

Schedule 98. Volume of Russian export of cooked and canned fruit, nuts and edible parts of plants by the largest countries of destination in 2010, tons

Table 38. Volume of Russian export of cooked and conserved fruit, nuts and edible parts of plants by countries of destination in 2007-2010, tons

Schedule 99. Volume of Russian export of cooked and canned fruit, nuts and edible parts of plants by the largest countries of destination in 2010, ths dollars

Table 39. Volume of Russian export of cooked and conserved fruit, nuts and edible parts of plants by countries of destination in 2007-2010, ths dollars

Diagram 93. Structure of Russian export of cooked and conserved fruit, nuts and edible parts of plants by countries of destination in physical terms in 2010, %

Diagram 94. Dynamics of structure of Russian export of cooked and conserved fruit, nuts and edible parts of plants by countries of destination in physical terms in 2007-2010, %

Diagram 95. Structure of Russian export of cooked and conserved fruit, nuts and edible parts of plants by countries of destination in cost terms in 2010, %

Diagram 96. Dynamics of structure of Russian export of cooked and conserved fruit, nuts and edible parts of plants by countries of destination in cost terms in 2007-2010, %

Schedule 100. Dynamics of Russian export of cooked and canned strawberries in 2007-2010, tons

Schedule 101. Dynamics of Russian export of cooked and canned strawberries in 2007-2010, ths dollars.

Schedule 102. Volume of Russian export of cooked and canned strawberries by the largest countries of destination in 2010, tons

Table 40. Volume of Russian export of cooked and conserved strawberry by countries of destination in 2007-2010, tons

Schedule 103. Volume of Russian export of cooked and canned strawberries by the largest countries of destination in 2010, ths dollars

Table 41. Volume of Russian export of cooked and conserved strawberry by countries of destination in 2007-2010, ths dollars.

Diagram 97. Structure of Russian export of cooked and conserved strawberry by countries of destination in physical terms in 2010, %

Diagram 98. Dynamics of structure of Russian export of cooked and conserved strawberry by countries of destination in physical terms in 2007-2010, %

Diagram 99. Structure of Russian export of cooked and conserved strawberry by countries of destination in cost terms in 2010, %

Diagram 100. Dynamics of structure of Russian export of cooked and conserved strawberry by countries of destination in cost terms in 2007-2010, %

11. PRODUCER PRICES FOR CANNED FRUIT

Schedule 104. Dynamics of average producer prices for jam, marmalade, puree, paste, jelly, confiture, squish, conserves of fruit, berries and nuts in RF in 2010-2011, rub/tht stand. cans

Schedule 105. Dynamics of average producer prices for jam, marmalade, puree, paste, jelly, confiture, squish, conserves of fruit, berries and nuts in RF by months in 2010-2011, rub/tht stand. cans

Table 42. Average producer prices for jam, marmalade, puree, paste, jelly, confiture, squish, conserves of fruit, berries and nuts in RF by months in 2010-2011, rub/ tht stand. cans

Schedule 106. Dynamics of average producer prices for fruit and berries compotes in RF in 2010-2011, rub/tht stand. cans

Schedule 107. Dynamics of average producer prices for fruit and berries compotes in RF by months in 2010-2011, rub /tht stand. cans

Table 43. Average producer prices for fruit and berries compotes in RF by months in 2010-2011, rub/ tht stand. cans

12. RETAIL PRICES FOR CANNED FRUIT

Schedule 108. Dynamics of average retail price for conserve, jam and squish in RF in 2007-2011, rub/kg

Schedule 109. Dynamics of average retail price for conserve, jam and squish in RF by months in 2007-2011, rub/kg

Table 44. Average retail price for conserve, jam and squish in RF by months in 2007-2011, rub/kg

13. CONSUMER PREFERENCES ON THE MARKET OF CANNED FRUITS

Table 45. Rating of brands by the share of the respondents loving them, %

14. PROFILES OF THE LARGEST ENTERPRISES ON CANNED FRUIT PRODUCTION

Table 46. Number of personnel of «Lebedyanskiy» OJSC, people

Table 47. Shareholders of «Lebedyanskiy» OJSC

Table 48. Subsidiaries of «Lebedyanskiy» OJSC
Table 49. Volumes of goods production of «Lebedyanskiy» OJSC
Table 50. Balance sheet of «Lebedyanskiy» OJSC, ths rubles
Table 51. Profit and loss statement «Lebedyanskiy» OJSC, ths rubles
Table 52. Cash-flow statement of «Lebedyanskiy» OJSC, ths rubles
Table 53. Dynamics of financials of«Lebedyanskiy» OJSC
Table 54. Number of personnel of «Vimm-Bill-Dann Beverages» OJSC, people
Table 55. Shareholders of «Vimm-Bill-Dann Beverages» OJSC
Table 56. Subsidiaries of «Vimm-Bill-Dann Beverages» OJSC
Table 57. Volumes of goods production of «Vimm-Bill-Dann Beverages» OJSC
Table 58. Balance sheet of «Vimm-Bill-Dann Beverages» OJSC, ths rubles
Table 59. Profit and loss statement of«Vimm-Bill-Dann Beverages» OJSC, ths rubles
Table 60. Cash-flow statement of «Vimm-Bill-Dann Beverages» OJSC, ths rubles
Table 61. Dynamics of financials of«Vimm-Bill-Dann Beverages» OJSC
Table 62. Number of personnel of «Nidan-Gross» LLC, people
Table 63. Shareholders of «Nidan-Gross» LLC
Table 64. Subsidiaries of «Nidan-Gross» LLC
Table 65. Volumes of goods production of «Nidan-Gross» LLC
Table 66. Balance sheet of «Nidan-Gross» LLC, ths rubles
Table 67. Profit and loss statement of «Nidan-Gross» LLC, ths rubles
Table 68. Cash-flow statement of «Nidan-Gross» LLC, ths rubles
Table 69. Dynamics of financials of«Nidan-Gross» LLC
Table 70. Number of personnel of «SP Nidan-Ecofrukt» LLC, people
Table 71. Shareholders of «SP Nidan-Ecofrukt» LLC
Table 72. Subsidiaries of «SP Nidan-Ecofrukt» LLC
Table 73. Volumes of goods production «SP Nidan-Ecofrukt» LLC
Table 74. Balance sheet of «SP Nidan-Ecofrukt» LLC, ths rubles
Table 75. Profit and loss statement of «SP Nidan-Ecofrukt» LLC, ths rubles
Table 76. Cash-flow statement of «SP Nidan-Ecofrukt» LLC, ths rubles
Table 77. Dynamics of financials of«SP Nidan-Ecofrukt» LLC
Table 78. Number of personnel of «Troja-Ultra» LLC, people
Table 79. Shareholders of «Troja-Ultra» LLC

15. FORECAST OF THE MARKET OF CANNED FRUIT FOR 2011-2014.

Schedule 110. Dynamics of volume of Russian market of canned fruits in 2009-2010 and forecast for 2011-2014, tons

Schedule 111. Dynamics of import share of canned fruit in physical terms in 2009-2014, %

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