



**Intesco  
Research  
Group**

# WOOD BOARDS AND PLY-WOOD. RUSSIAN MARKET OF WOOD BOARDS AND PLY-WOOD



MOSCOW 2012

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**Subject of research:**

WOOD BOARDS AND PLY-WOOD MARKET

**Goal of research:**

EVALUATION OF THE MARKET AND FORECAST OF ITS DEVELOPMENT FOR  
2012-2015

**Regions of research:**

RUSSIA AND REGIONS OF RF

**Main blocks of research:**

WORLD MARKET OF WOOD BOARDS AND PLY-WOOD  
VOLUME OF THE RUSSIAN WOOD BOARDS AND PLY-WOOD MARKET  
TRENDS ON THE RUSSIAN MARKET OF WOOD BOARDS AND PLY-WOOD  
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**The largest Russian companies with profiles:**

«KRONOSHPAN» JSC  
«FLAIDERER» LLC  
«KRONOSTAR» LLC  
«FANPLIT» JSC  
«SYKTYVKARSKIY FANERNIY ZAVOD» LLC

Production volumes, financial activities data, balance sheets, profit and loss statements, cash-flow statements, the subsidiaries and other data about these main companies were presented.

**Information sources used:**

- Federal State Statistics Service
- Economic Development Ministry
- Federal Customs Service
- Federal Tax Service
- Field expert evaluations
- Retail sale reports
- Materials of the field's main players
- Field print and electronic publications

**The research contains 91 schedules, 57 diagrams, 80 tables and 1 scheme.**

## EXTRACTS FROM RESEARCH

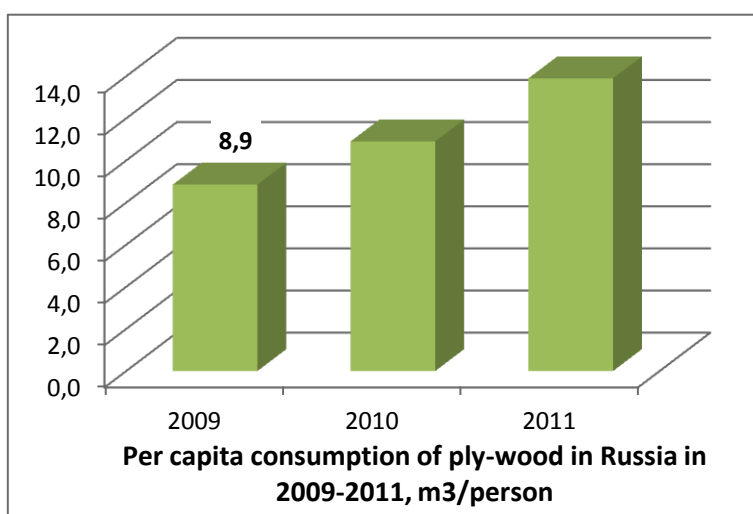
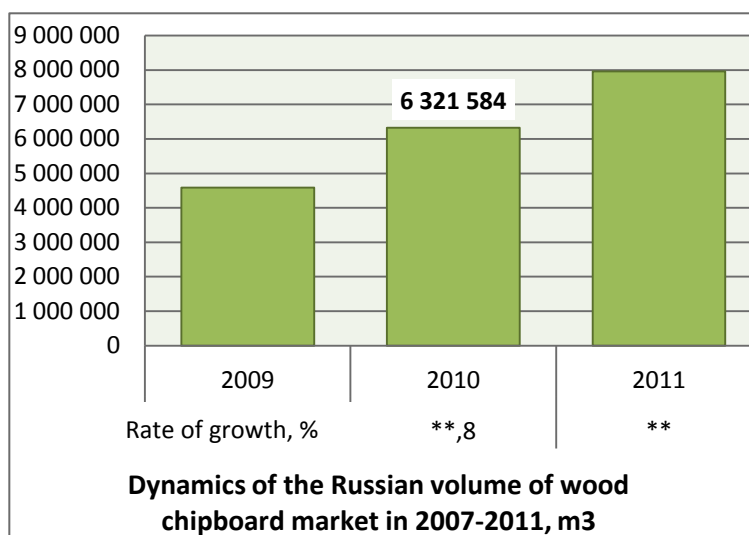
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MARKET OF WOOD BOARDS AND  
PLY-WOOD

Volume of the Russian wood chipboard market, according to experts of Intesco Research Group, in 2011 amounted to \*\* ths m3 that was \*\*% more the parameter of 2010.

The market of wood chipboard in Russia was largely provided by the \*\*\* products (\*\*,7%).

Each resident of Russia in 2011 was accounted for \*\*\* m3 of bounded ply-wood. Compared to the previous year the growth of consumption amounted to \*



m3/person.

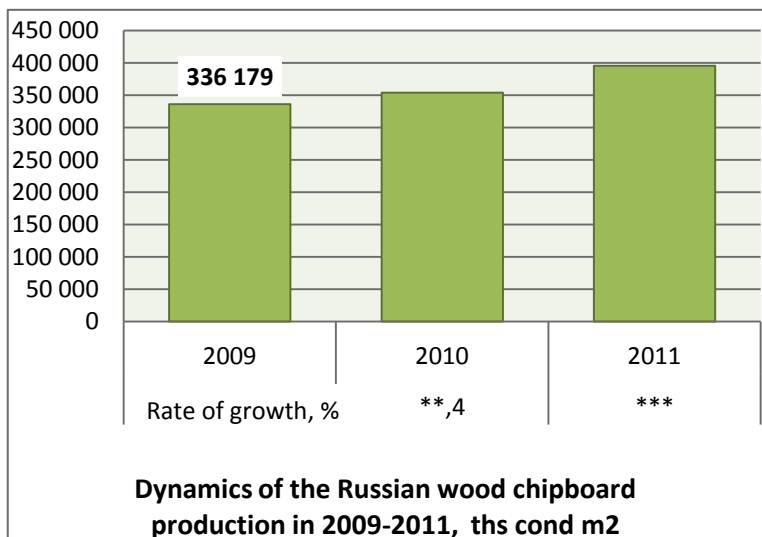
In 2010 import content increased by \*,4% and amounted to \*\*,8%. In 2011 the increase of import content to \*\*,7% was marked.

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WOOD FIBREBOARD  
PRODUCTION IN RUSSIA.

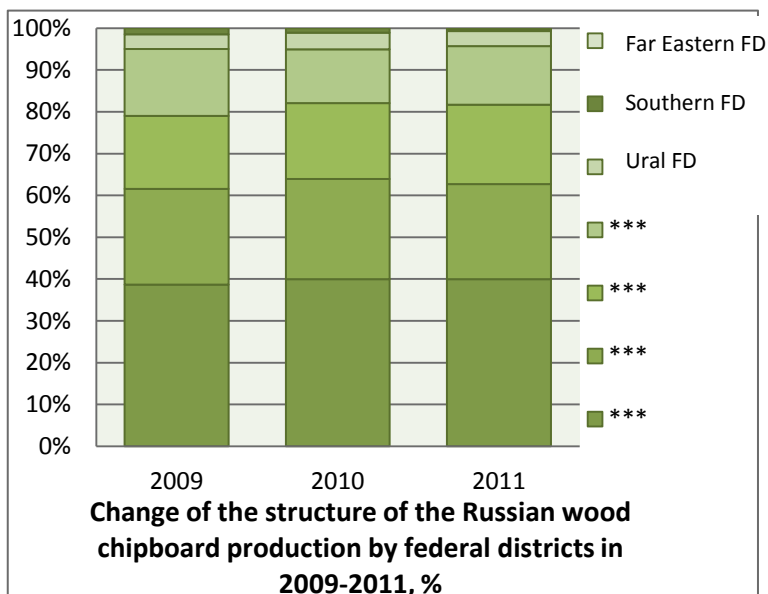
A trend to \*\*\* was marked on the market of wood fibreboard. In 2011 total production of all the types of wood chipboard amounted to \*\* 396 mln cond m2, that was \*\*,8% more than in 2010.

The leader among the federal districts of RF by wood fibreboard production in 2011 was 2011 \*\*\* federal district which \*\*\* mln cond m2. \*\*\* ranked second. Production of wood chipboard on its territory amounted to \*\*\* mln tons.



During 2009-2011 shares of \*\* FD (by \*\*,3%), Volga FD (by \*\*,4%) in the structure of

wood fibreboard production increased. The share of \*\*, decreased by \*\*,2% during 3 years, the share of North-Western FD – by \*\*%.



## CHAPTER 12

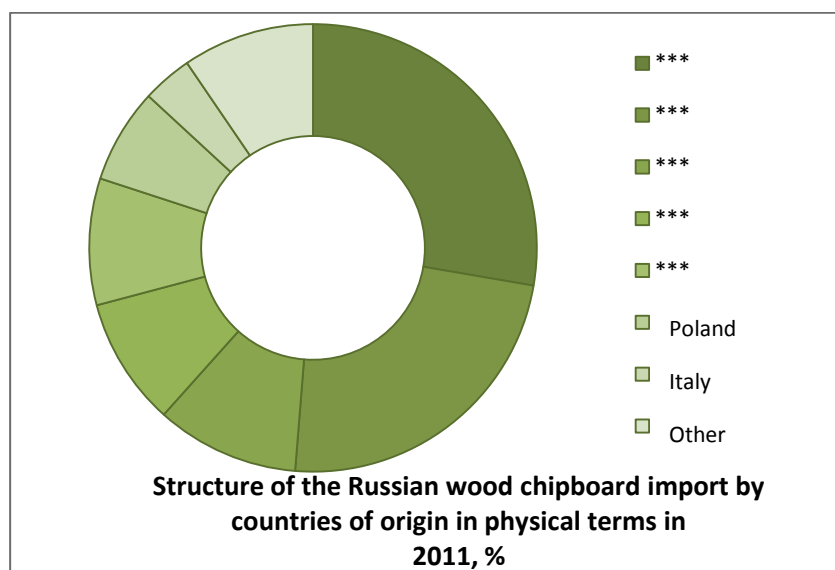
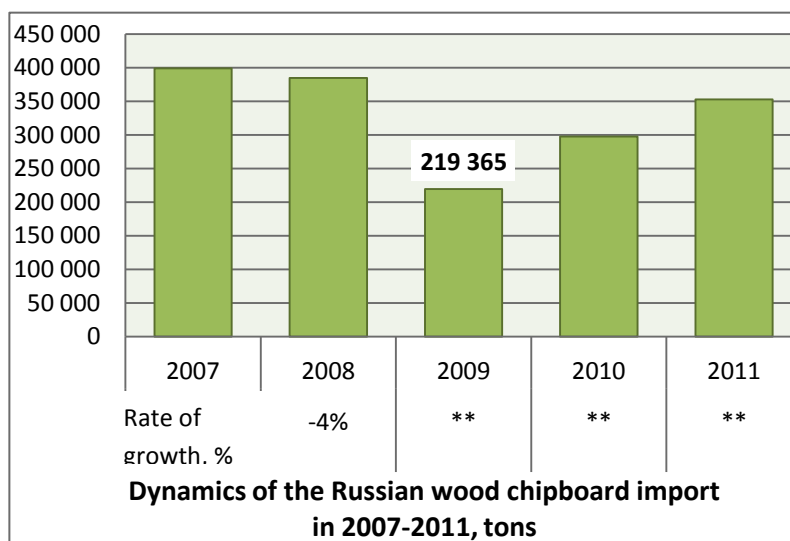
ANALYSIS OF THE RUSSIAN  
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IMPORT

Since 2010 dynamics of import volume of wood chipboard showed the trend to \*\*. In 2010 import volume increased by \*\*% to \*\*,4 ths tons. Import of wood chipboard in Russia in 2011 in physical terms amounted to \*\*,9 ths tons that was \*\*% more the parameter of 2010.

The largest supplier of wood chipboard on the Russian market was \*\*. During the past year import volume from this country increased by \*\*%. \*\* ranked second by import volume. (\*\*,2 ths tons).

About \*\*% in the structure

of wood chipboard import on the Russian market belonged to \*\*. The share of \*\* in 2011 amounted to \*\*%. Wood chipboard from China and \*\* amounted to \*\*% and \*\*% of all the foreign products supplies to Russia respectively.





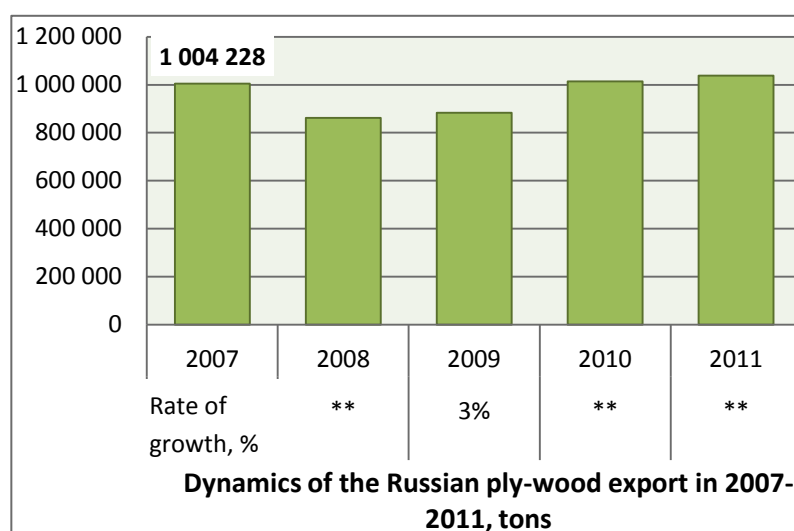
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In 2009 supplies of wood chipboard from Russia on the external market increased by \*\*% to the level of \*\*\*,6 ths tons.

In 2010 markets of other countries consumed \*\*\* ths tons of bounded ply-wood. In 2011 \*\*\* ths tons of bounded ply-wood were exported that was \*\*% more the parameter of 2010.

The most part of the Russian bounded ply-wood export belonged to \*\*. In 2011 supplies of



this construction material to this country decreased by \*\*% to \*\*\* ths tons. Also the number of the largest importers included \*\*\* and Germany. (\*\*,5 ths tons and \*\*,1 ths tons)

In cost terms \*\* was also a large importer of the Russian bounded ply-wood. In 2011 revenues from sales of the products on its market amounted to

\*\*,7 mln dollars. Germany ranked second (\*\* ths dollars.). Three leaders also included \*\* (\*\* ths dollars.)

Gross proceeds from export of bounded ply-wood to the market of \*\* in 2011 amounted to \*\*% of total cost of export. \*\*% in export structure belonged to Germany. The share of \*\* was equal to \*\*%.

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