



**Intesco
Research
Group**

MARBLE, LIMESTONE, GRANITE AND RUSSIAN MARKET OF MARBLE, LIMESTONE GRANITE. CURRENT SITUATION AND FORECAST



MOSCOW 2012

CONTENTS

CONTENTS.....	3
RESEARCH METHODOLOGY.....	9
EXTRACTS FROM RESEARCH.....	11
LIST OF TABLES, DIAGRAMS, TABLES AND SCHEMES	15
ABOUT INTESCO RESEARCH GROUP	23

CONTENTS

RESEARCH METHODOLOGY

LIST OF SCHEDULES, DIAGRAMS, TABLES AND SCHEMES

1. GENERAL ECONOMIC SITUATION IN RUSSIA

1.1. Population of Russia

Dynamics of population

The largest cities

Social standards of living dynamics

Economic activity

1.2. Economic situation

Dynamics of economic development

Stability of the state budget

1.3. Position of RF in the world

Share of RF in the world population

2. SUBJECT OF RESEARCH

2.1. Characteristics of building stone

Marble

Granite

Limestone

2.4. Classification of building stone

Classification by ARCP

Classification by ARCPEA

Classification by FEA CN

3. WORLD MARKET OF BUILDING STONE

3.1. World marble market

3.2. World granite market

3.2. World limestone marke

4. VOLUME OF THE RUSSIAN BUILDING STONE MARKET

4.1. Building stone

Dynamics of the market volume by years

Import content on the market

Dynamics of import content on the market

Import content on the market

Dynamics of import content on the market

Consumption of marble in Russia

4.3. Granite

*Dynamics of the market volume by years**Import content on the market**Dynamics of import content on the market**Consumption of granite in Russia*

4.4. Limestone

*Dynamics of the market volume by years**Import content on the market**Dynamics of import content on the market**Consumption of limestone in Russia***5. TRENDS ON THE RUSSIAN MARKET OF BUILDING STONE**

5.1 Social standards of living

5.2. Construction of new buildings

*Dynamics of buildings commissioning in Russia by years**Structure of buildings commissioning in Russia by purpose***6. STATE REGULATIONS OF THE MARKET OF BUILDING STONE**

6.1. Development strategy of construction materials strategy for the period up to 2020

6.2.GOST for building stone

7. THE LARGEST COMPANIES ON THE RUSSIAN MARKET OF BUILDING STONE Ошибка!

Закладка не определена.

«Pavlovskgranit» JSC

«MKK-Holding» JSC

8. BUILDING STONE PRODUCTION IN RUSSIA

8.1. Building stone structure

8.2. Dynamics of production volumes by years

8.3. Production volumes by federal districts

8.4. Production structure by federal districts

8.5. Production volumes in regions of RF

8.6. Regional structure of production

9. BUILDING STONE PRODUCTION IN SEPARATE SEGMENTS

9.1. Marble

*Dynamics of production volumes by years**Dynamics of production volumes by months**Production volumes by federal districts**Production structure by federal districts*

Production volumes in regions of RF

Regional structure of production

9.2. Granite

Dynamics of production volumes by years

Dynamics of production volumes by months

Production volumes by federal districts

Production structure by federal districts

Production volumes in regions of RF

Regional structure of production

9.3. Limestone

Dynamics of production volumes by years

Dynamics of production volumes by months

Production volumes by federal districts

Production structure by federal districts

Production volumes in regions of RF

Regional structure of production

10. THE LARGEST RUSSIAN EXTRACTING COMPANIES

10.1. Financial and economic parameters of the enterprises

10.2. Construction lime

11. ANALYSIS OF THE RUSSIAN BUILDING STONE IMPORT

11.1. Building stone (in general)

Import structure by types

Dynamics of import volume by years

Import volumes by supplying countries

Import structure by supplying countries

11.2. Marble

Import structure by types

Dynamics of import volume by years

Dynamics of import volume by months

Import structure by supplying countries in physical terms

Import structure by supplying countries in cost terms

11.3. Granite

Import structure by types

Dynamics of import volume by years

Dynamics of import volume by months

Import structure by supplying countries in physical terms

Import structure by supplying countries in cost terms

11.4. Limestone

Import structure by types

Dynamics of import volume by years

Dynamics of import volume by months

Import structure by supplying countries in physical terms

Import structure by supplying countries in cost terms

12. ANALYSIS OF THE RUSSIAN BUILDING STONE EXPORT

12.1. Building stone (in general)

Dynamics of export volume by years

Export structure by types

Export volumes by countries of destination

Export structure by countries of destination

12.2. Marble

Export structure by types

Dynamics of export volume by years

Dynamics of export volume by months

Export structure by supplying countries in physical terms

Export structure by countries of destination in cost terms

12.3. Granite

Dynamics of export volume by years

Dynamics of export volume by months

Export structure by countries of destination in physical terms

Export structure by countries of destination in cost terms

12.4. Limestone

Export structure by types

Dynamics of export volume by years

Dynamics of export volume by months

Export structure by supplying countries in physical terms

Export structure by countries of destination in cost terms

13. PRODUCER PRICES FOR BUILDING STONE IN RUSSIA

13.1. Limestone

Dynamics of producer prices by years

Dynamics of producer prices by months

13.2. Limestone powder

*Dynamics of producer prices by years**Dynamics of producer prices by months***14. PROFILES OF THE LARGEST ENTERPRISES PRODUCING BUILDING STONE**

14.1. «PAVLOVSKGRANIT» JSC

*Reference information**Types of activity**Production volumes**Balance sheet**Profit and loss statement**Cash flow statement**Financials*

14.2. «KOELGAMRAMOR» JSC

*Reference information**Types of activity**Production volumes**Balance sheet**Profit and loss statement**Cash flow statement**Financials*

14.3. «URALMRAMOR» LLC

*Reference information**Types of activity**Production volumes**Balance sheet**Profit and loss statement**Cash flow statement**Financials*

14.4. «MKK-HOLDING» JSC

*Reference information**Types of activity**Balance sheet**Profit and loss statement**Cash flow statement**Financials*

14.5. «Solikom» JSC

*Reference information**Types of activity**Production volumes**Balance sheet**Profit and loss statement**Cash flow statement**Financials***15. FORECAST OF THE RUSSIAN MARKET OF BUILDING STONE DEVELOPMENT
ABOUT INTESCO RESEARCH GROUP**

RESEARCH METHODOLOGY

Subject of research:

MARKET OF BUILDING STONE

Goal of research:

EVALUATION OF THE MARKET AND FORECAST OF ITS DEVELOPMENT FOR
2012-2015

Regions of research:

RUSSIA AND REGIONS OF RF

Main blocks of research:

WORLD MARKET OF BUILDING STONE
VOLUME OF THE RUSSIAN MARKET OF BUILDING STONE
TRENDS ON THE RUSSIAN MARKET OF BUILDING STONE
STATE REGULATIONS OF THE BUILDING STONE MARKET
THE LARGEST PLAYERS ON THE RUSSIAN BUILDING STONE MARKET
BUILDING STONE PRODUCTION IN RUSSIA
THE LARGEST RUSSIAN EXTRACTING COMPANIES
ANALYSIS OF THE RUSSIAN BUILDING STONE IMPORT
ANALYSIS OF THE RUSSIAN BUILDING STONE EXPORT
PRODUCER PRICES FOR BUILDING STONE IN RUSSIA
FORECAST OF THE RUSSIAN BUILDING STONE MARKET DEVELOPMENT

The largest Russian companies with profiles:

«PAVLOVSKGRANIT» JSC
«KOELGAMRAMOR» JSC
«URALMRAMOR» JSC
«MKK-HOLDING» JSC
«SOLIKOM» JSC

Production volumes, financial activities data, balance sheets, profit and loss statements, cash-flow statements, the subsidiaries and other data about these main companies were presented.

Information sources used:

Federal State Statistics Service
Economic Development Ministry
Federal Customs Service
Federal Tax Service
Field expert evaluations
Retail sale reports
Materials of the field's main players
Field print and electronic publications

The research contains 75 schedules, 50 diagrams, 64 tables and 1 scheme.

EXTRACTS FROM RESEARCH

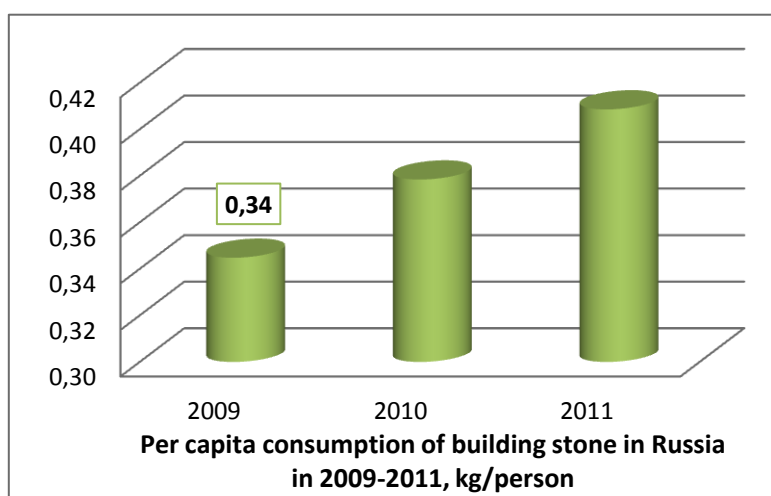
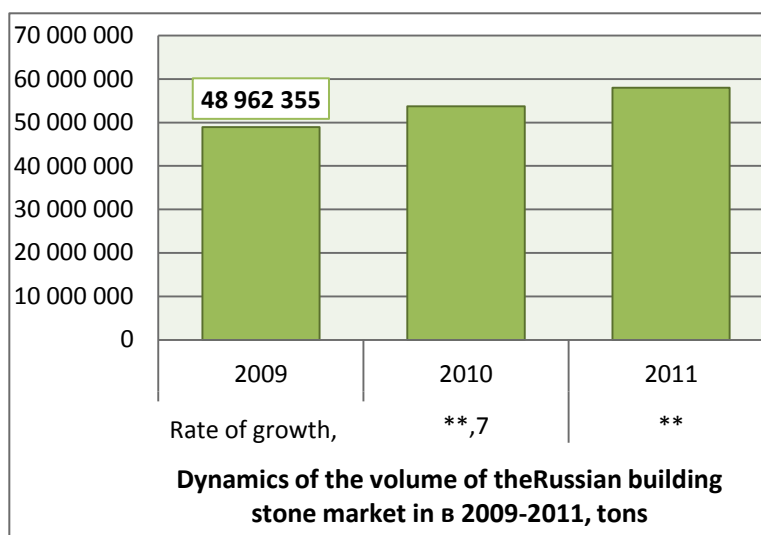
CHAPTER 4

VOLUME OF THE RUSSIAN
BUILDING STONE MARKET

Volume of the Russian market of building stone, according to experts of Intesco Research Group, in 2011 amounted to **,98 mln tons, that was **% more the parameter of 2010.

Each resident of Russia in 2011 was accounted for *** ton of building stone. Compared to the previous year the growth of consumption amounted to **,3 ton/person.

Building stone market in Russia was largely provided by the *** products (**,8%). The share of *** products in physical terms in 2011, according to Intesco



Research Group, amounted to **,2%.

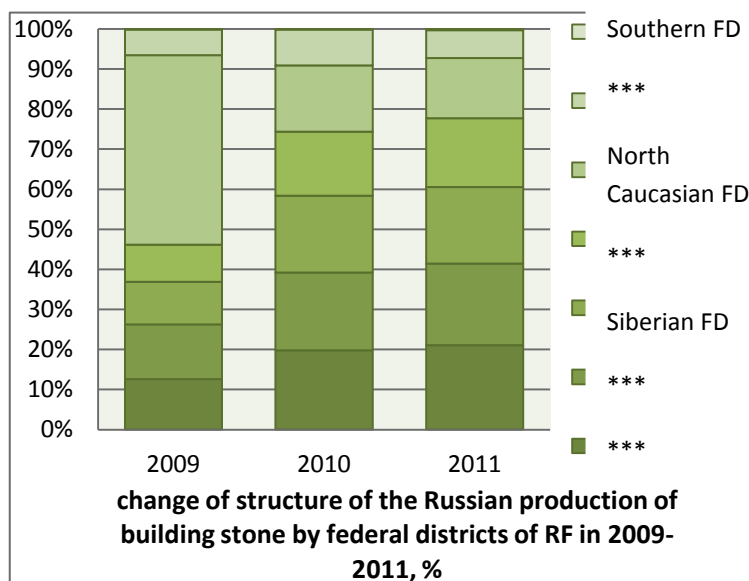
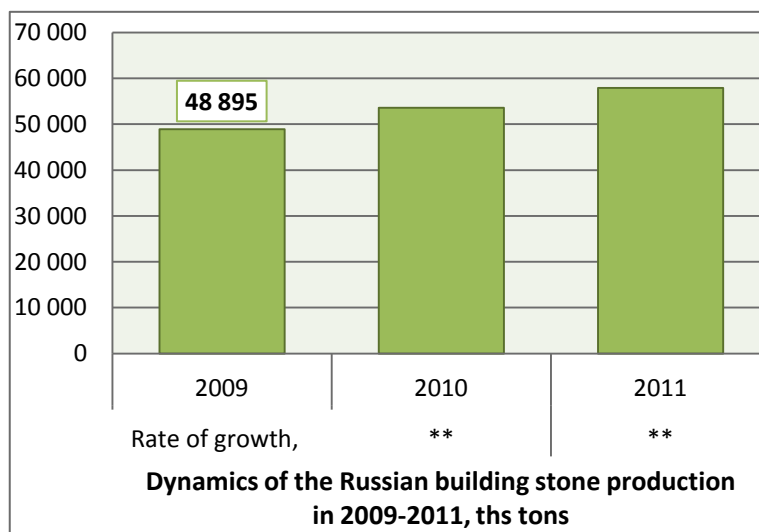
CHAPTER 9

**BUILDING STONE PRODUCTION
IN RUSSIA.**

The trend to growth was marked on the building stone production market. In 2011 the total production of all types of building stone amounted to **,9 mln tons, that was **% more than in 2010.

The leader among the federal districts of RF by building stone production in 2011 was *** federal district which produced **,2 mln tons of this construction material.

*** ranked second. The volume of building stone production on its territory amounted to *** mln tons.



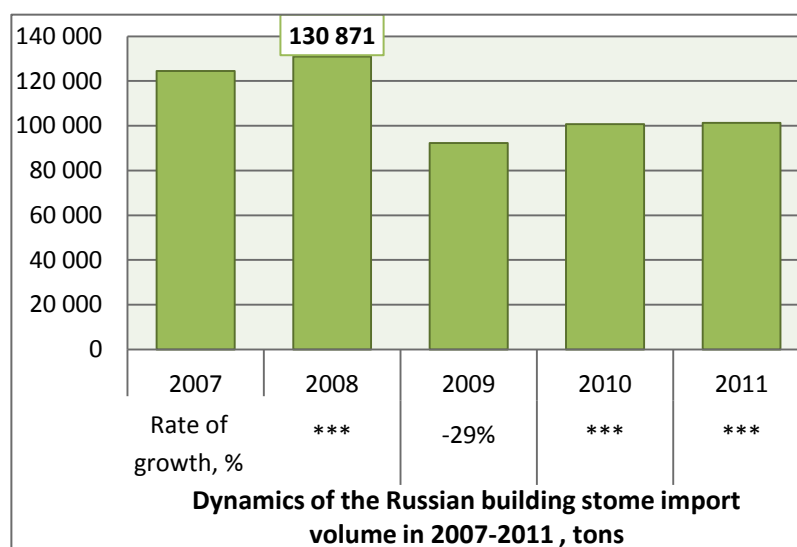
During 2009-2011 shares of *** FD (by *,3%), ** FD (by **%), ** FD (by *.3%) increased in the structure of building stone production. The share of *** FD decreased by ***,2% during three years.

CHAPTER 11

ANALYSIS OF THE RUSSIAN
BUILDING STONE IMPORT

Since 2010 dynamics of import volume of building stone shows the trend to ***. In 2010 import volume increased by **%, to **,7 ths tons. Import of building stone in Russia in 2011 in physical terms amounted to **,4 ths tons, that was *** more the parameter of 2010.

The largest supplier of building stone on the Russian market was ***. During the past year import volume from this country increased by **%. Canada ranked second by import volume (**,5 ths tons).



The largest part of the Russian building stone import in 2011 belonged to ***(**,5%). Granite formed **% of foreign supplies. The share of ** was equal to **,7% in the structure of building stone import.

Volumes of the Russian import of building stone by the supplying countries in 2007-2011, ths tons

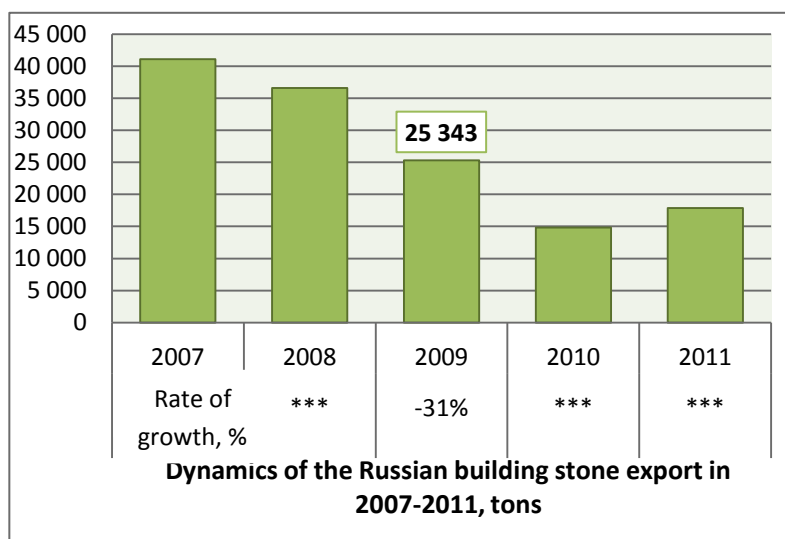
	2007	2008	2009	2010	2011
All the countries	***	***	***	***	***
France	***	**11	***	***	***
Canada	***	***	***	***	***
Ukraine	***	***	**39	***	***
Finland	***	***	***	***	***
Lithuania	***	**85	***	***	***
Germany	***	***	***	***	***
China	***	***	***	***	***
Singapore	***	***	***	***	***
Spain	***	***	***	***	***

CHAPTER 12

ANALYSIS OF THE RUSSIAN
BUILDING STONE EXPORT

In 2009 supplies of building stone from Russia on external markets decreased by **%, to the level of **,3 ths tons.

In 2010 the volume of the Russian export showed the minimal amount for the last five years. The markets of other countries consumed more **,83 ths tons of building stone, while in other years parameters reached ** ths tons.



In 2011 **,9 ths tons of building stone were exported, that was ***% more the parameter of 2010.

The largest part of the Russian export of building stone belonged to ***. In 2011 supplies of building stone to this country increased by **,1% and reached *,6 ths tons. Also the number of the largest importers included

Latvia and Moldova. In *** the positive dynamics was registered, Russian export of building stone on the consumer market increased *** times.

Gross proceeds of Russia from sales of building stone on *** market of construction materials in 2011 amounted to **,6% of the total cost of export. **,2% in export structure belonged to Latvia. The share of Moldova was equal to *,7%.

LIST OF TABLES, DIAGRAMS, TABLES AND SCHEMES

RESEARCH METHODOLOGY

LIST OF SCHEDULES, DIAGRAMS, TABLES AND SCHEMES

1. GENERAL ECONOMIC SITUATION IN RUSSIA

Schedule 1. Dynamics of resident population number of Russia in 2000, 2005, 2010 and forecast for 2015 and 2020, ths people

Schedule 2. Dynamics of actual household disposable income in Russia in 2000-2010, %

Schedule 3. Dynamics of number of employed and unemployed people in RF in 2006-2010, ths people

Schedule 4. Dynamics of share of the unemployed in economically active population by FD of RF in 2006-2010, %

Schedule 5. Dynamics of GDP of RF in prices of 2008 in 2001-2011, billion rubles

Schedule 6. Investments into the fixed capital of RF in 2001-2010

Schedule 7. Surplus/deficit of consolidated budget of RF in 2006-2010, %

Schedule 8. Dynamics of total external debt of RF 2001-2010

Schedule 9. Consumer prices index in RF in 2001-2010, %

Schedule 10. Share of RF in the population of the world in 2000-2010 and forecast until 2100

Schedule 11. Share of RF in the world GDP in 2001-2010 and forecast for 2011-2016, %

2. SUBJECT OF RESEARCH

3. WORLD MARKET OF BUILDING STONE

Schedule 12. Dynamics of the world marble production in USA in 2005-2011, ths tons

Schedule 13. Dynamics of the world granite production in USA in 2005-2011, ths tons

Schedule 14. Dynamics of the world granite production in USA in 2005-2011, ths tons

4. VOLUME OF THE RUSSIAN BUILDING STONE MARKET

Schedule 15. Dynamics of the Russian building stone production in 2009-2011, tons

Diagram 1. Import content on the Russian building stone market in physical terms in 2011, %

Diagram 2. Dynamics of import content on the Russian building stone market in physical terms in 2009-2011, %

Schedule 16. Per capita consumption of building stone in Russia in 2009-2011, tons/person

Schedule 17. Dynamics of the Russian marble market volume in 2009-2011, tons

Diagram 3. Import content on the Russian marble market in physical terms in 2011, %

Diagram 4. Dynamics of import content on the Russian marble market in physical terms in 2009-2011, %

Schedule 18. Per capita consumption of marble in Russia in 2009-2011, tons/person

Schedule 19. Dynamics of the Russian granite market volume in 2009-2011, ths tons

Diagram 5. Import content on the Russian granite market in physical terms in 2011, %

Diagram 6. Dynamics of import content on the Russian granite market in physical terms in 2009-2011, %

Schedule 20. Per capita consumption of granite in Russia in 2009-2011, tons/person

Schedule 21. Dynamics of the Russian limestone market volume in 2009-2011, tons

Diagram 7. Import content on the Russian limestone market in physical terms in 2011, %

Diagram 8. Dynamics of import content on the Russian limestone market in physical terms in 2009-2011, %

Schedule 22. Per capita consumption of limestone in Russia in 2009-2011, tons/person

5. TRENDS ON THE RUSSIAN MARKET OF BUILDING STONE

Scheme 1. Markets, influencing the development of the Russian market of building stone

Schedule 23. Dynamics of commissioned buildings in Russia in 2006-2011, ths sq meters

Diagram 9. Structure of buildings commissioning in Russia by purpose in 2010, %

6. STATE REGULATIONS OF THE MARKET OF BUILDING STONE

7. THE LARGEST COMPANIES ON THE RUSSIAN MARKET OF BUILDING STONE

Table 2. The main operation parameters of «Pavlovskgranit» JSC

8. BUILDING STONE PRODUCTION IUN RUSSIA

Diagram 10. Structure of the Russian building stone production by types in physical terms in 2011, %

Schedule 24. Dynamics of the Russian building stone production volume in 2009-2011, ths tons

Table 3. Production volumes of building stone in federal districts of RF in 2009-2011, ths tons

Schedule 25. Dynamics of building stone production in the largest federal districts of RF in 2009-2011, ths tons

Diagram 11. Structure of the Russian building stone production by federal districts in 2011, %

Diagram 12. Change of structure of the Russian building stone production by federal districts in 2009-2011, %

Table 4. Production volumes of building stone in regions of RF in 2009-2011, ths tons

Schedule 26. Dynamics of building stone production in the main regions of RF in 2009-2011, ths tons

Diagram 13. Regional structure of the Russian building stone production in 2011, %

Diagram 14. Change of regional structure of the Russian building stone production in 2009-2011, %

9. BUILDING STONE PRODUCTION IN SEPARATE SEGMENTS

Schedule 27. Dynamics of the Russian marble production volume in 2009-2011, ths tons

Schedule 28. Dynamics of the Russian marble production volume by months in 2009-2011, ths tons

Table 5. Production volumes marble in federal districts of RF in 2009-2011, ths tons

Diagram 15. Structure of the Russian marble production by federal districts in 2011, %

Table 6. Production volumes marble in regions of RF in 2009-2011, ths tons

Diagram 16. Regional structure of the Russian marble production in 2011, %

Schedule 29. Dynamics of the Russian granite production volume in 2009-2011, ths tons

Schedule 30. Dynamics of the Russian granite production volume by months in 2009-2011, ths tons

Table 7. Production volumes granite in federal districts of RF in 2009-2011, ths tons

Schedule 31. Dynamics of granite production in the largest federal districts of RF in 2010-2011, ths tons

Diagram 17. Structure of the Russian granite production by federal districts in 2011, %

Table 8. Production volumes granite in regions of RF in 2009-2011, ths tons

Schedule 32. Dynamics of granite production in the main regions of RF in 2010-2011, ths tons

Diagram 18. Regional structure of the Russian granite production in 2011, %

Schedule 33. Dynamics of the Russian limestone production volume in 2009-2011, ths tons

Schedule 34. Dynamics of the Russian limestone production volume by months in 2009-2011, ths tons

Table 9. Production volumes limestone in federal districts of RF in 2009-2011, ths tons

Schedule 35. Dynamics of limestone production in the largest federal districts of RF in 2009-2011, ths tons

Diagram 19. Structure of the Russian limestone production by federal districts in 2011, %

Table 10. Production volumes limestone in regions of RF in 2009-2011, ths tons

Schedule 36. Dynamics of limestone production in the main regions of RF in 2010-2011, ths tons

Diagram 20. Regional structure of the Russian limestone production in 2011, %

10. THE LARGEST RUSSIAN EXTRACTING COMPANIES

Table 11 Revenues of the largest enterprises by types of activities «extraction of building stone» in 2007-2010, ths rubles

Table 12. Profitability of the largest enterprises by the type of activity «extraction of building stone» in 2007-2010, %.

Table 13. Rating of the largest enterprises by construction limestone production in 2006-2009, ths tons.

11. ANALYSIS OF THE RUSSIAN BUILDING STONE IMPORT

Diagram 21. Structure of the Russian building stone import by types in physical terms in 2011, %

Diagram 22. Structure of the Russian building stone import by types in cost terms in 2011, %

Schedule 37. Dynamics of the Russian volume of building stone import in 2007-2011, tons

Schedule 38. Dynamics of the Russian volume of building stone import in 2007-2011, ths dollars

Table 14. Volume of the Russian building stone import by supplying countries in 2007-2011, tons

Schedule 39. Volume of the Russian building stone import by the largest countries of origin in 2011, tons

Table 15. Volume of the Russian building stone import by supplying countries in 2007-2011, ths dollars

Schedule 40. Volume of the Russian building stone import by the largest countries of origin in 2011, ths dollars

Diagram 23. Structure of the Russian building stone import by countries of origin in physical terms in 2011, %

Diagram 24. Structure of the Russian building stone import by countries of origin in cost terms in 2011, %

Diagram 25. Structure of the Russian marble import by types in physical terms in 2008-2011, %

Diagram 26. Structure of the Russian marble import by types in cost terms in 2008-2011, %

Schedule 41. Dynamics of the Russian marble import in 2007-2011, tons

Schedule 42. Dynamics of the Russian marble in 2007-2011, ths dollars

Schedule 43. Dynamics of the Russian volume of marble import by months in 2007-2011, tons

Schedule 44. Dynamics of the Russian marble import by months in 2007-2011, ths dollars

Table 16. Volumes of the Russian marble import by supplying countries in 2007-2011, tons

Diagram 27. Structure of the Russian marble import by countries of origin in physical terms in 2011, %

Table 17. Volumes of the Russian marble import by supplying countries in 2007-2011, ths dollars

Diagram 28. Structure of the Russian marble import by countries of origin in cost terms in 2011, %

Diagram 29. Structure of the Russian granite import by types in physical terms in 2008-2011, %

Diagram 30. Structure of the Russian granite import by types in cost terms in 2008-2011, %

Schedule 45. Dynamics of the Russian granite import in 2007-2011, tons

Schedule 46. Dynamics of the Russian granite import in 2007-2011, ths dollars

Schedule 47. Dynamics of the Russian volume of granite import by months in 2007-2011, tons

Schedule 48. Dynamics of the Russian granite import by months in 2007-2011, ths dollars

Table 18. Volumes of the Russian granite import by supplying countries in 2007-2011, tons

Diagram 31. Structure of the Russian granite import by countries of origin in physical terms in 2011, %

Table 19. Volumes of the Russian granite import by supplying countries in 2007-2011, ths dollars

Diagram 32. Structure of the Russian granite import by countries of origin in cost terms in 2011, %

Diagram 33. Structure of the Russian limestone import by types in physical terms in 2008-2011, %

Diagram 34. Structure of the Russian limestone import by types in cost terms in 2008-2011, %

Schedule 49. Dynamics of the Russian limestone import in 2007-2011, tons

Schedule 50. Dynamics of the Russian limestone import in 2007-2011, ths dollars

Schedule 51. Dynamics of the Russian volume of limestone import by months in 2007-2011, tons

Schedule 52. Dynamics of the Russian limestone import by months in 2007-2011, ths dollars

Table 20. Volumes of the Russian limestone import by supplying countries in 2007-2011, tons

Diagram 35. Structure of the Russian limestone import by countries of origin in physical terms in 2011, %

Table 21. Volumes of the Russian limestone import by supplying countries in 2007-2011, ths dollars

Diagram 36. Structure of the Russian limestone import by countries of origin in cost terms in 2011, %

12. ANALYSIS OF THE RUSSIAN BUILDING STONE EXPORT

Schedule 53. Dynamics of the Russian volume of building stone export in 2007-2011, tons

Schedule 54. Dynamics of the Russian building stone export in 2007-2011, ths dollars

Diagram 37. Structure of the Russian building stone export by types in physical terms in 2011, %

Diagram 38. Structure of the Russian building stone export by types in cost terms in 2011, %

Table 22. Volumes of the Russian cement export by countries of destination in 2007-2011, tons

Schedule 55. Volumes of the Russian export of building stone by the largest countries of destination in 2011, tons

Table 23. Volumes of the Russian export of building stone by countries of destination in 2007-2011, ths dollars

Schedule 56. Volumes of the Russian export of building stone by the largest countries of destination in 2011, ths dollars

Diagram 39. Structure of the Russian building stone export by countries of destination in physical terms in 2011, %

Diagram 40. Structure of the Russian building stone export by countries of destination in cost terms in 2011, %

Diagram 41. Structure of the Russian marble export by types in physical terms in 2008-2011, %

Diagram 42. Structure of the Russian marble export by types in cost terms in 2008-2011, %

Schedule 57. Dynamics of the Russian marble export in 2007-2011, tons

Schedule 58. Dynamics of the Russian marble export in 2007-2011, ths dollars

Schedule 59. Dynamics of the Russian volume of marble export by months in 2007-2011, tons

Schedule 60. Dynamics of the Russian marble export by months in 2007-2011, ths dollars

Table 24. Volumes of the Russian marble export by countries of destination in 2007-2011, tons

Diagram 43. Structure of the Russian marble export by countries of destination in physical terms in 2011, %

Table 25. Volumes of the Russian marble export by countries of destination in 2007-2011, ths dollars

Diagram 44. Structure of the Russian marble export by countries of destination in cost terms in 2011, %

Schedule 61. Dynamics of the Russian volume of granite export in 2007-2011, tons

Schedule 62. Dynamics of the Russian volume of granite export in 2007-2011, ths dollars

Schedule 63. Dynamics of the Russian volume of granite export by months in 2007-2011, tons

Schedule 64. Dynamics of the Russian granite export by months in 2007-2011, ths dollars

Table 26. Volumes of the Russian granite export by countries of destination in 2007-2011, tons

Diagram 45. Structure of the Russian granite export by countries of destination in physical terms in 2011, %

Table 27. Volumes of the Russian granite export by countries of destination in 2007-2011, ths dollars

Diagram 46. Structure of the Russian granite export by countries of origin in cost terms in 2011, %

Diagram 47. Structure of the Russian limestone export by types in physical terms in 2008-2011, %

Diagram 48. Structure of the Russian limestone export by types in cost terms in 2008-2011, %

Schedule 65. Dynamics of the Russian limestone export in 2007-2011, tons

Schedule 66. Dynamics of the Russian limestone export in 2007-2011, ths dollars

Schedule 67. Dynamics of the Russian volume of limestone export by months in 2007-2011, tons

Schedule 68. Dynamics of the Russian limestone export by months in 2007-2011, ths dollars

Table 28. Volumes of the Russian limestone export by countries of destination in 2007-2011, tons

Diagram 49. Structure of the Russian limestone export by countries of destination in physical terms in 2011, %

Table 29. Volumes of the Russian limestone export by countries of destination in 2007-2010, ths dollars

Diagram 50. Structure of the Russian limestone export by countries of destination in cost terms in 2011, %

13. PRODUCER PRICES FOR BUILDING STONE IN RUSSIA

Schedule 69. Dynamics of the average producer prices for limestone in RF in 2010-2012*, rub/ton

Schedule 70. Dynamics of the average producer prices for limestone in RF by months in 2010-2012, rub/ton

Table 30. The average producer prices for limestone in RF by months in 2010-2012, run/ton

Schedule 71. Dynamics of the average producer prices for limestone powder in RF in 2008-2011, rub/ton

Schedule 72. Dynamics of the average producer prices for limestone powder in RF by months in 2007-2012, rub/ton

Table 31. The average producer prices for limestone powder in RF by months in 2007-2012, rub/ton

14. PROFILES OF THE LARGEST ENTERPRISES PRODUCING BUILDING STONE

Table 32. Shareholders/founders of «Pavlovskgranit» JSC

Table 33. Subsidiaries of «Pavlovskgranit» JSC

Table 34. Production volumes of «Pavlovskgranit» JSC

Table 35. Balance sheet of «Pavlovskgranit» JSC, ths rubles

Table 36. Profit and loss statement of «Pavlovskgranit» JSC, ths rubles

Table 37. Cash flow statement of «Pavlovskgranit» JSC, ths rubles

Table 38. Financials of «Pavlovskgranit» JSC

Table 39. Shareholders/founders of «Koelgamramor» JSC

Table 40. Subsidiaries of «Koelgamramor» JSC

Table 41. Production volumes of «Koelgamramor» JSC

Table 42. Balance sheet of «Koelgamramor» JSC, ths rubles

Table 43. Profit and loss statement of «Koelgamramor» JSC, ths rubles

Table 44. Cash flow statement of «Koelgamramor» JSC, ths rubles

Table 45. Financials of «Koelgamramor» JSC

Table 46. Shareholders/founders of «Uralmramor» LLC

Table 47. Production volumes of «Uralmramor» LLC

Table 48. Balance sheet of «Uralmramor» LLC, ths rubles

Table 49. Profit and loss statement of «Uralmramor» LLC, ths rubles

Table 50. Cash flow statement of «Uralmramor» LLC, ths rubles

Table 51. Financials of «Uralmramor» LLC

Table 52. Shareholders/founders of «MKK-Holding» JSC

Table 53. Subsidiaries of «MKK-Holding» JSC

Table 54. Balance sheet of «MKK-Holding» JSC, ths rubles

Table 55. Profit and loss statement of «MKK-Holding» JSC, ths rubles

Table 56. Cash flow statement of «MKK-Holding» JSC, ths rubles

Table 57. Financials of «MKK-Holding» JSC

Table 58. Shareholders/founders of «Solikom» JSC

Table 59. Subsidiaries of «Solikom» JSC

Table 60. Production volumes of «Solikom» JSC

Table 61. Balance sheet of «Solikom» JSC, ths rubles

Table 62. Profit and loss statement of «Solikom» JSC, ths rubles

Table 63. Cash flow statement of «Solikom» JSC, ths rubles

Table 64. Financials of «Solikom» JSC

19. FORECAST OF THE RUSSIAN MARKET OF BUILDING STONE DEVELOPMENT

Schedule 73. Dynamics of the Russian building stone production in 2009-2010 and forecast for 2012-2015, mln tons

Schedule 74. Dynamics of import content on the market of building stone in physical terms in 2009-2015*, %

Schedule 75. Forecast of per capita building stone consumption in Russia in 2009-2015, tons/person

ABOUT INTESCO RESEARCH GROUP

INTESCO RESEARCH GROUP is the analytical agency, specializing in development of high-quality business plans, feasibility studies and marketing researches on federal and regional levels. We provide our clients with up-to-date and accurate information, professional recommendations for conducting business.

All works of **INTESCO RESEARCH GROUP** are based on the proven investigation methods. When conducting marketing researches and developing the business plans the agency applies the worldwide accepted methods of investments efficiency evaluation and they are based on the Russian and international quality standards.

Analysts of **INTESCO RESEARCH GROUP** are the graduates of the leading Moscow institutions of higher education (Moscow State University, Moscow Institute of Physics and Technology, Russian academy of economics named after Plekhanov, Higher School of Economics, State University of Economics and Finance) and have deep knowledge in marketing, methods of marketing research arrangement, investment projects efficiency evaluation, preparing the analytical reports and business-forecasting.

Professional approach and service, high-quality specialists, deep knowledge of various markets, broad design experience and constant improvement allow the **INTESCO RESEARCH GROUP** to provide the high-quality service to all the clients.

Information from our reports is published in the largest Russian newspapers and magazines: “Vedomosti”, “Kommersant-Dengi”, “Rossiyskaya gazeta”, “Forbes”, “Russian Food Market”, “FoodService”, “MAXIM”, “Partner: myasopererabotka”, “Moe delo. Magazin”, “Odnako”, “Khlebopekarnoe proizvodstvo”, “Producty i Pribyl”, “Konditerskaya sfera/khlebopechenie”, “Tsenovik”, “RBK daily”, “Unipack.Ru”, etc.

OUR CLIENTS



**PURPOSE OF OUR COMPANY IS TO ENSURE THE SUCCESSFUL
IMPLEMENTATION OF BUSINESS PROJECTS OF OUR CLIENTS**