



**Intesco  
Research  
Group**

# WORLD GAS MARKET AND RUSSIAN GAS MARKET. CURRENT SITUATION AND FORECAST



MOSCOW 2012

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## RESEARCH METHODOLOGY

**Subject of research:**

GAS MARKET

**Goal of research:**

EVALUATION OF THE MARKET AND FORECAST OF ITS DEVELOPMENT FOR  
2013-2015

**Regions of research:**

WORLD, RUSSIA AND REGIONS OF RF

**Main blocks of research:**

WORLD GAS MARKET

VOLUME OF THE RUSSIAN GAS

TRENDS ON THE RUSSIAN GAS MARKET

STATE REGULATIONS OF GAS MARKET

THE LARGEST PLAYERS ON THE RUSSIAN GAS MARKET

GAS PRODUCTION IN RUSSIA

THE LARGEST RUSSIAN GAS PRODUCERS

ANALYSIS OF THE RUSSIAN GAS IMPORT

ANALYSIS OF THE RUSSIAN GAS EXPORT

PRODUCER PRICES FOR GAS IN RUSSIA

RETAIL PRICES FOR GAS IN RUSSIA

FORECAST OF THE RUSSIAN GAS MARKET DEVELOPMENT

**The largest Russian enterprises with profiles:**

«BASHNEFT» JSC

«ORENBURGNEFT» JSC

«LUKOIL PERM» LLC

«GAZPROM DOBYCHA YAMBURG» LLC

«GAZPROM DOBYCHA URENGOY» LLC

Production volumes, financial activities data, balance sheets, profit and loss statements, cash-flow statements, the subsidiaries and other data about these main companies were presented.

**Information sources used:**

Federal State Statistics Service  
Ministry of Economic Development of RF  
Ministry of Agriculture of RF  
Federal Customs Service  
Federal Tax Service  
Field expert evaluations  
Retail sale reports  
Materials of the field's main players  
Field print and electronic publications

**Research contains 76 schedules, 64 diagrams and 97 tables.**

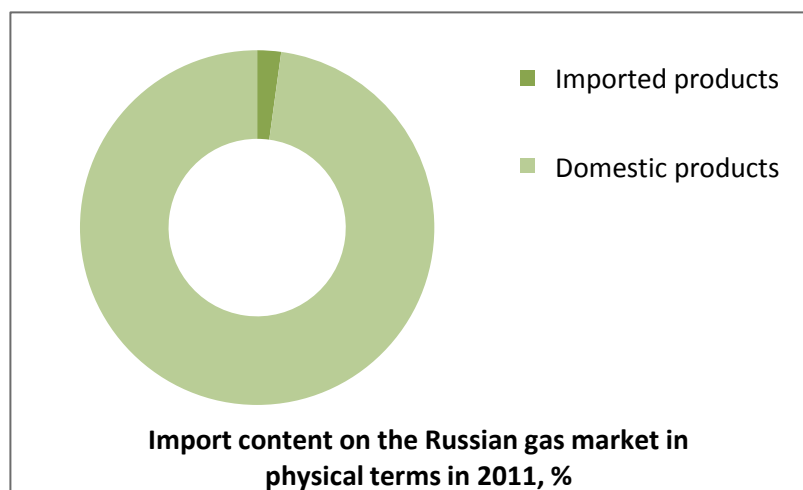
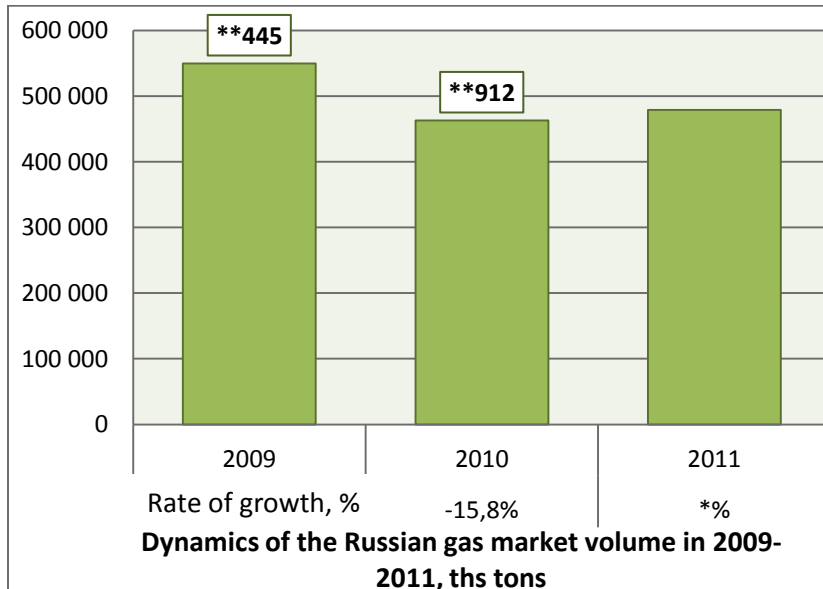
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## VOLUME OF THE RUSSIAN GAS

Volume of the Russian gas market of according to experts of Intesco Research Group, in 2010 decreased by 1\*,8% and amounted to \*\*\* mln tons. In 2011 this parameter increased by \*% to the level of \*80 mln tons.

Gas market in Russia was provided primarily by the domestic production. Thus, the share of imported products in physical terms on the domestic market in 2011 according to estimates of Intesco Research Group, amounted to about \*%.



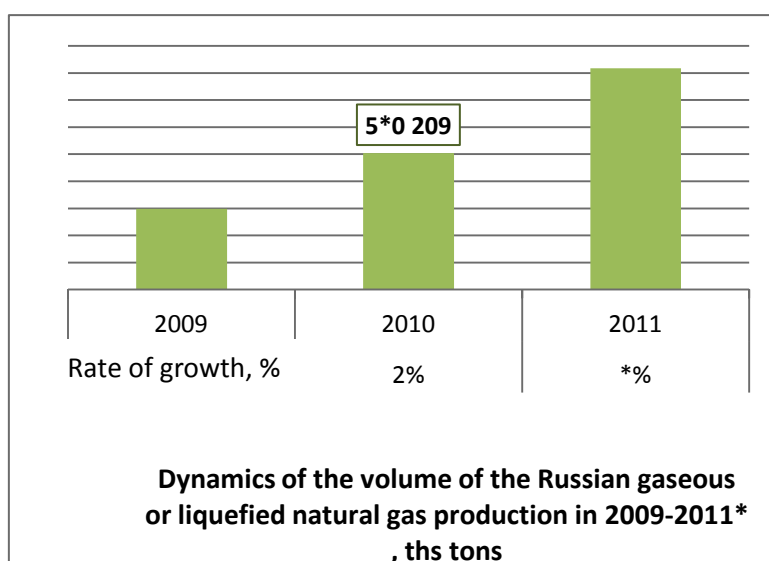
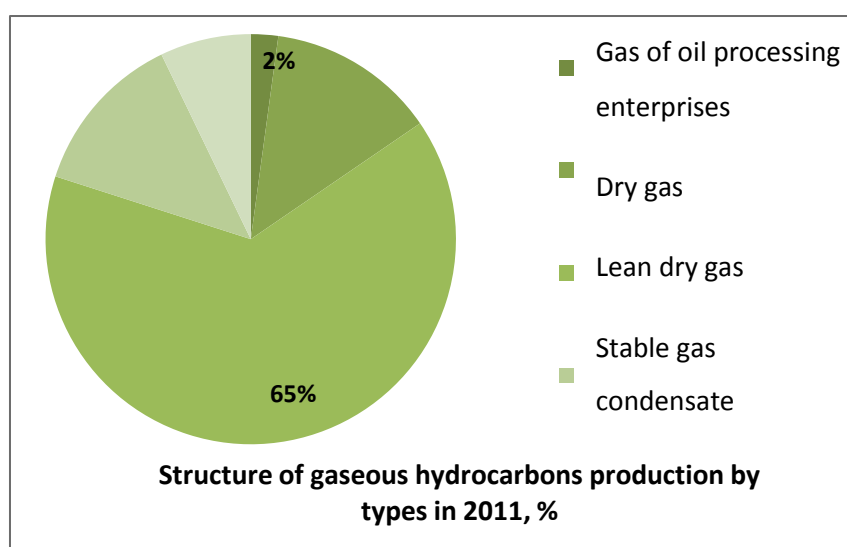
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**PRODUCTION OF OIL GASES  
AND OTHER HYDROCARBONS IN  
RUSSIA**

Over one half of the Russian production was aimed at production of \*\*\* (\*\*%). 13% of goods, produced in 2011 were represented by \*\*\* gas. Comparatively less shares belonged to petroleum gas – \*%.

About \*% in the structure of production belonged to gas condensate.

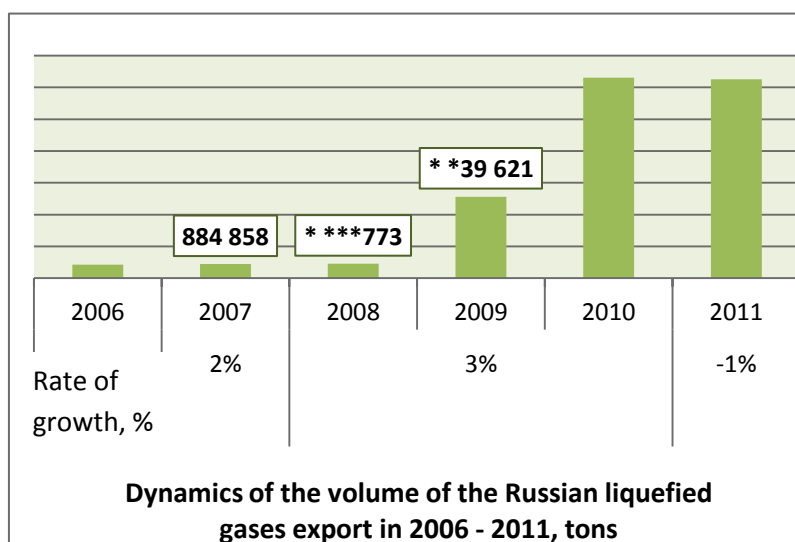
Since 2009 a positive dynamics of gaseous and liquefied natural gas production was marked. Compared to 2009 in 2011 26 mln tons more natural gas were produced, 535,9 mln tons. Compared to the previous year, volume of extraction increased by \*%.



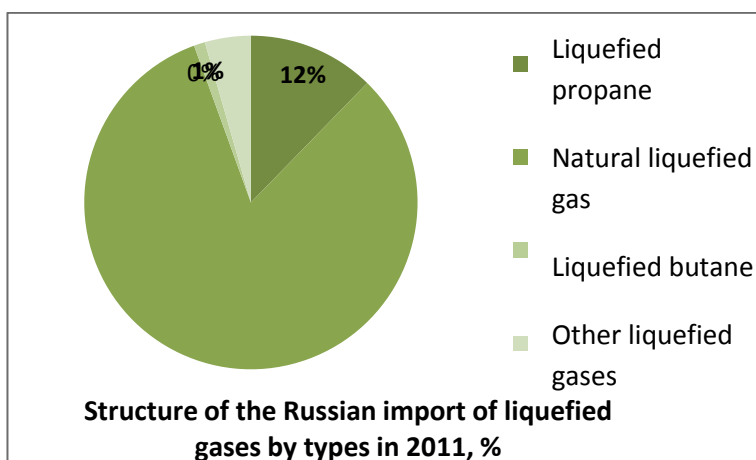
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Volumes of the Russian export of liquefied gases in 2009 increased sharply –5,6 times. In the following year the trend of this gas export increased 2,25 times till the level of \*\* mln tons. In 2011 volumes of supplies to the foreign market amounted to \*\* mln tons that was 1% less than in the previous year.



Export of liquefied gases in 2011 was represented by export of \*\*\* gas (\*\*%). About 12% of all export supplies in physical terms belonged to liquefied propane. Supplies of butane amounted to \*%



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### ABOUT INTESCO RESEARCH GROUP



## ABOUT INTESCO RESEARCH GROUP

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